Hawaii Energy

How We're Working with You to...

Save Energy
Strengthen the Economy
Protect our Environment

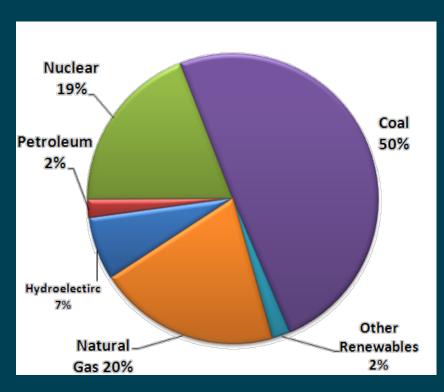
ROADMAP FOR TODAY

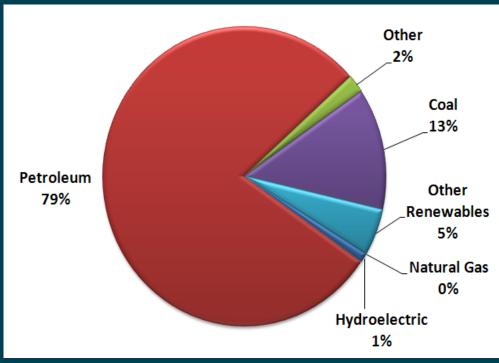
- Introduction and Overview of Program
 - Accomplishments to date
 - Program Targets
- Current Program
 - Residential
 - Business
 - Transformational
 - Advertising, Marketing, Public Relations and Outreach

DEPENDENCY MESSAGE

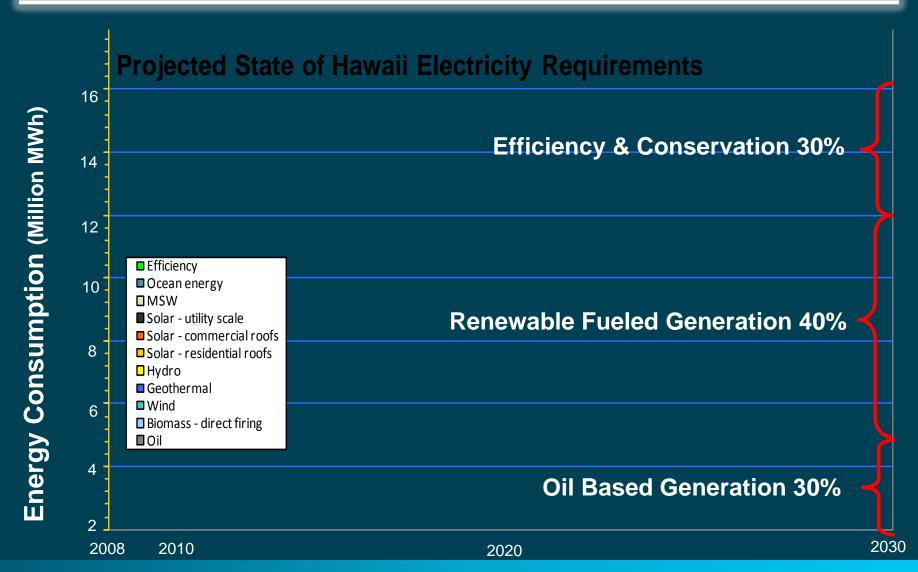
U.S. Electricity Generation

Hawaii Electricity Generation





HAWAII CLEAN ENERGY INITIATIVE

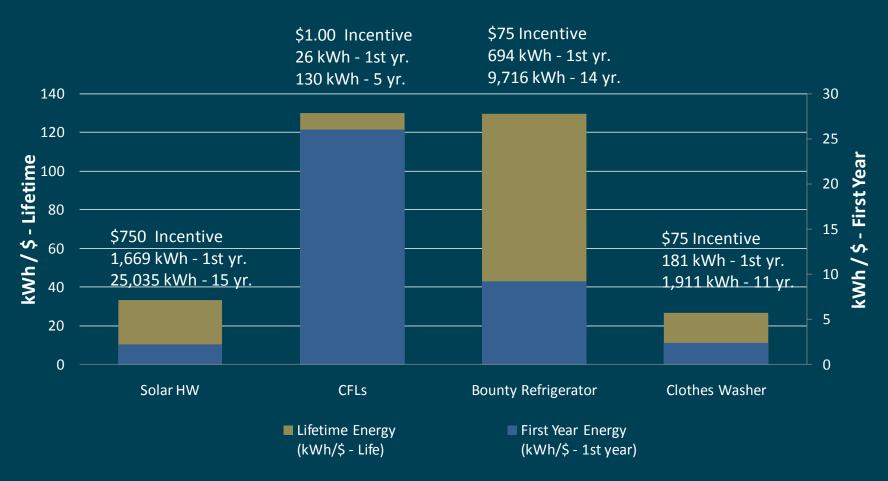


PROGRAM SAVINGS IMPACTS

	PY2010 Contribution by Category in Order of Lifetime Energy Impact										
	Measure	Program Demand (kW)	%	Program Energy (kWh 1st yr.)	%	Program Energy (kWh Life)	%				
1.	CFL - Residential	6,970	41.0%	45,779,857	39.8%	228,899,287	20.0%				
2.	T8	1,671	9.8%	14,445,561	12.6%	202,237,854	17.6%				
3.	Building Envelope Improvements	568	3.3%	4,424,902	3.8%	86,971,989	7.6%				
4.	T5 / T5HO	692	4.1%	6,212,285	5.4%	86,971,989	7.6%				
5.	HVAC - Chiller	530	3.1%	3,442,410	3.0%	68,438,924	6.0%				
6.	HVAC - Package & Split Units	791	4.6%	3,439,369	3.0%	51,590,534	4.5%				
7.	High Efficiency Water Heating - Heat Pumps	232	1.4%	1,864,449	1.6%	37,288,981	3.3%				
8.	Solar Water Heating - Contractor - PBFA \$750	533	3.1%	2,402,913	2.1%	36,043,698	3.1%				
9.	ENERGY STAR - Refrigerator - ARRP/SEP	282	1.7%	2,141,950	1.9%	29,987,304	2.6%				
10.	Delamping - T8/T12	272	1.6%	1,790,631	1.6%	25,068,834	2.2%				
11.	Delamping with Reflectors - T8/T12	152	0.9%	1,701,894	1.5%	23,826,523	2.1%				
12.	Building Controls	211	1.2%	1,664,489	1.4%	22,475,446	2.0%				
13.	LED	641	3.8%	3,924,237	3.4%	20,381,786	1.8%				
14.	ENERGY STAR - Clothes Washer	213	1.2%	1,618,697	1.4%	19,424,362	1.7%				
15.	New Home - Energy Modeling	-	0.0%	950,106	0.8%	19,002,119	1.7%				
16.	CFL - Business	621	3.7%	4,985,218	4.3%	16,982,427	1.5%				
17.	HVAC - Cooling Tower VFD	78	0.5%	934,847	0.8%	14,022,709	1.2%				
18.	ENERGY STAR - Refrigerator with Recycling	39	0.2%	965,743	0.8%	13,520,407	1.2%				
19.	ENERGY STAR - Refrigerator	155	0.9%	958,035	0.8%	13,412,492	1.2%				
20.	ENERGY STAR - Window AC	552	3.2%	1,092,618	1.0%	13,111,415	1.1%				
21.	CO Demand Control Ventilation - Parking Garage	88	0.5%	767,847	0.7%	11,517,702	1.0%				

PROGRAM COST EFFECTIVENESS

Energy Saved per Dollar Invested



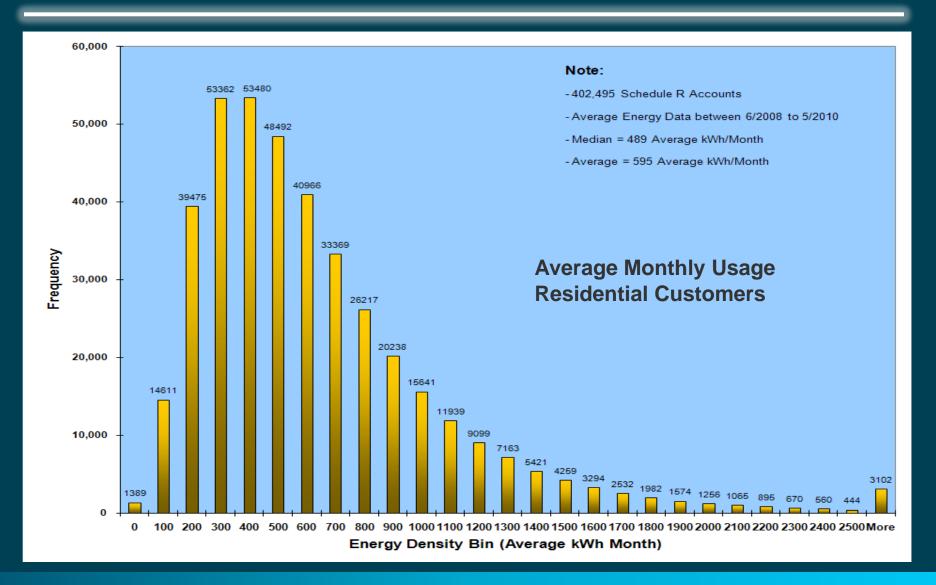
PROGRAM TARGETS

- 1. Maximizing Impact of Capital Investments
- 2. Commissioning / Optimization Work
- 3. Small Business Participation
- 4. Landlord / Tenant Issues

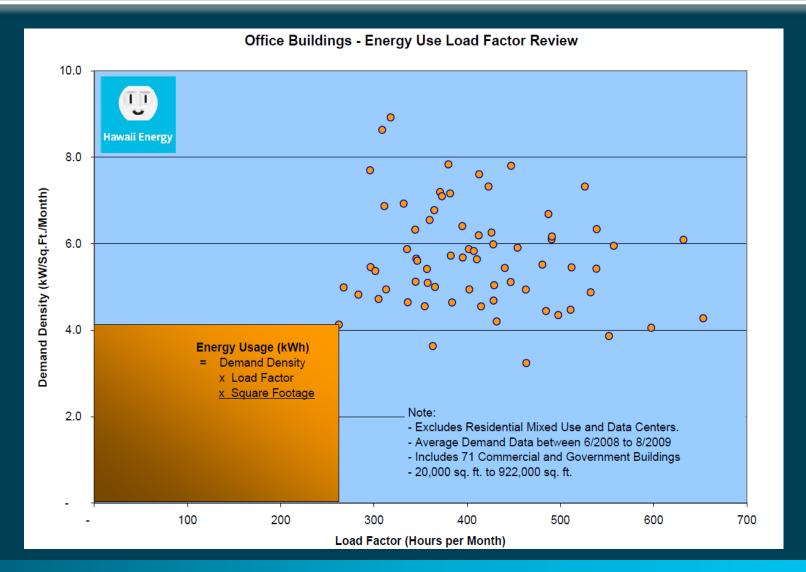
PROGRAM TARGETS

- 5. Master Metered Account
- 6. Building & Equipment Code Changes
- 7. Renewable Curtailment on Neighbor Islands
- 8. Individual Behavior Based Changes

RESIDENTIAL TARGETING



BUSINESS TARGETING

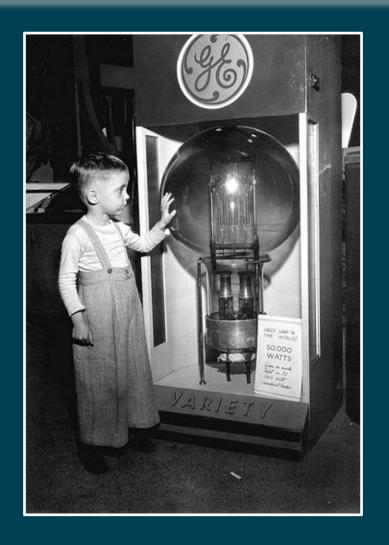


DECISION MAKERS

How many energy efficiency experts does it take to change a light bulb?

DECISION MAKERS

One?



DECISION MAKERS

Energy Consuming Equipment / Building Envelope / Maintenance / Operations End User Behavior Property Managers Owner Occupants / Investors / Landlords Lessees **AOAO** Facilities, Engineering Accounting / Fiscal / **Master Planning** and & Maintenance **Procurement Mechanical & Electrical Energy Service Engineer &** General Contractors Architects Contractors Companies Banking / Financing **Equipment Suppliers Professional Community Action** Retailers Manufacturers Organizations Groups **Public Benefit Fee Administrator Electric Public Utilities** State, County and Federal "Hawaii Energy" **Energy Offices Public Utilities County Councils &** County & State Commission State Legislature Administrations Mayor's Energy & Hawaii Clean Hawaii County Energy **Maui County** Hawaii Energy Sustainability **Energy Initiative Advisory Commission Energy Alliance Policy Forum** Task Force (Honolulu)

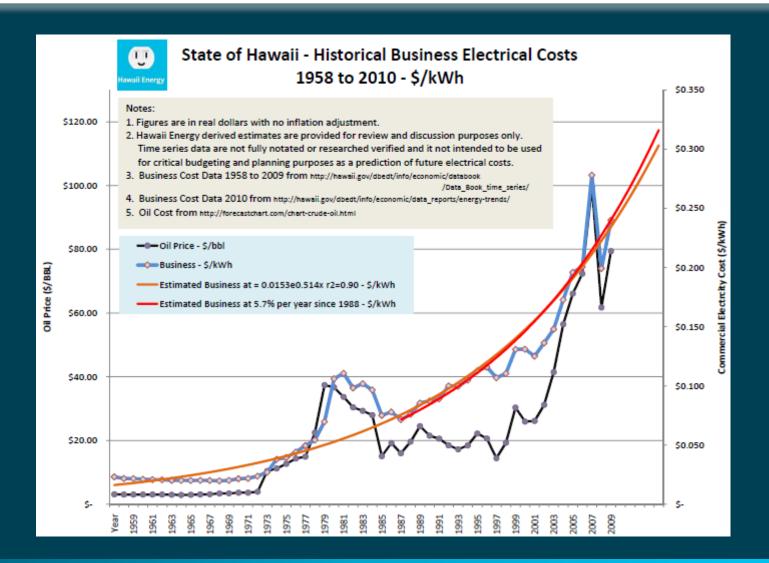


AWARENESS AND TRUST

"Your future depends on many things, but mostly you"

— Frank Tyger

BUSINESS RISK & SENSE OF URGENCY



1. Lighting Upgrades

- 70% of projects are lamp change outs
 - Incentives average around ~ 15% of installed cost
 - T8 to Super T8 Avg. 3-4 yr.
 - T12 to Super T8 Avg. 1-2 yr.
- 30% of projects include delamping
 - Incentives average around ~ 44%
 - Delamping 3 to 2 no reflector
 - Delamping 4 to 2 with reflector \$36.80 Incentive
- Get rid of all 8' Lamps! ~ 34% to 45% Incentive
- LED Case Lighting

2. Operational Waste Reviews

- Computers on 24/7
- Unoccupied Offices and Conference Rooms
- After-hours lighting and A/C
- Cleaning Schedule coordination
- Daylighting Opportunities

3. Benchmark your Operations

- Location to location
- Submetering high energy users / equipment
- Energy per production output
- kW/Sq. Ft. & kWh/Sq. Ft. Local Data Coming
 Soon

RESIDENTIAL INCENTIVES

- 1. Solar Water Heating
 - Standard
 - Interest Loan Buy-down
 - Heat Pumps
- 2. Consumer ENERGY STAR CFLs
- 3. Consumer ENERGY STAR LEDs
- 4. Ductless Split Systems
- 5. VRF Split Systems
- 6. ENERGY STAR Ceiling Fans
- 7. Whole House Fans
- 8. Solar Attic Fans





RESIDENTIAL INCENTIVES

- 9. ENERGY STAR Refrigerators
- 10.ENERGY STAR Refrigerator with trade-in
- 11.Refrigerator/Freezer Bounty
- 12.ENERGY STAR Washers
- 13.VFD Pool Pump Controllers
- 14. Room Occupancy Sensors
- 15. Whole House Energy Monitoring
- 16. Split Incentives for Landlord / Renter



BUSINESS INCENTIVES

1. High Efficiency Lighting

- CFL
- T8
- LED
- Delamping
- Induction
- Pulse Start HID

2. High Efficiency HVAC

- Chillers
- VFD Fan and Pump Applications
- Garage Ventilation Control
- Air-Cooled Packaged and Split Systems
- VRF Split Systems

3. High Efficiency Water Heating

- Commercial Solar Water Heating
- Heat Pumps

4. High Efficiency Water Pumping

- VFD Domestic Water Packages
- VFD Pool Pumps

5. High Efficiency Motors

CEE Listed Premium Motors

6. Commercial Industrial Processes

- Waste Water Process
- Air Compressors
- Commercial Kitchen Equipment



BUSINESS INCENTIVES

Energy Star Business Equipment 11. Business Direct Lighting Installation

Refrigerators with Recycling

8. Energy Awareness, Measurement and Control Systems

- Condominium Submetering
- **Small Business Submetering**

9. Customized Project Measures

Cost per kWh and kW Savings Program

12.Business Design, Audits, and **Commissioning**

- **Central Plant Optimization**
- **Energy Study & Design Assistance**
- **Energy Project Catalyst**
- Technology and Project Demonstration

Small Business Direct Lighting Install

10. Building Envelope Improvements

- Window Tinting
- Cool Roof Technologies

13. Energy Efficiency Equipment **Grants**

- Community and Grassroots Support
- **Small Business Direct Installation**

SUBMETERING

- Fairness
- Awareness
- Motivation
- Manage Budgets

ENERGY INDUSTRY TRADE ALLIES

	Trade Allies	Applications	Customer Level Energy Savings (kWh)	lr	ncentives	Cumulative Savings %
1	Customer Driven	586	29,969,823	\$	2,641,586	42%
2	Actus Lend Lease	51	8,110,660	\$	984,915	53%
3	Noresco	56	4,948,797	\$	448,201	60%
4	Energy Industries	295	4,658,458	\$	362,203	66%
5	Norman Wright	4	1,886,386	\$	164,907	69%
6	Light Bulb Source	11	1,629,739	\$	167,021	71%
7	Huskell	8	1,220,688	\$	21,397	73%
8	Inncom	1	1,027,500	\$	68,500	75%
9	Real Win Win	38	963,673	\$	66,399	76%
10	Architects Hawaii LTD	1	946,159	\$	60,808	77%
11	Forest City	2	925,472	\$	70,386	78%
12	Johnson Controls	20	895,536	\$	111,535	80%
13	Lighting Services Inc.	29	787,532	\$	44,766	81%
14	Critchfield Pacific Inc.	16	747,657	\$	86,883	82%
15	GonLED	3	728,182	\$	75,936	83%
16	21st Century Lighting	15	610,346	\$	45,169	84%
17	Trane	10	605,708	\$	66,287	85%
18	Electricians Inc	8	491,402	\$	42,005	85%
19	Maryl Pacific Construction	17	491,212	\$	41,863	86%
20	Smart Watt Energy	9	430,051	\$	33,081	87%

COMMISSIONING PROGRAMS

- Systems Reviews
- Critical Equipment Metering
- Tuning and Sequence Documentation
- Performance Period for Savings Persistence

SMALL BUSINESS PROGRAMS

- Small Business Lighting Direct Installation
- Restaurants
- LED Introduction Program

Master Metered Programs

- Incentives and education for the installation of billing submeters
- AOAO Residents and Business Tenants within a master metered facility.
- Motivation and ability to directly benefit from energy efficiency improvements and behaviors.



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www.hawaiienergy.com