HAWAI'I GREEN JOBS INITIATIVE



Department of Labor and Industrial Relations

James Hardway Executive Director Workforce Development Council April 3, 2012





WHAT IS A GREEN JOB?

Hawai'i's Definition

Jobs that engage in economic activity that makes a positive impact on the environment or energy sustainability, either on a full- or part-time basis



BLS Definition

- A. Jobs in businesses that produce goods or provide services that benefit the environment or conserve natural resources.
- B. Jobs in which workers duties involve making their establishment's production processes more environmentally friendly or use fewer natural resources.



Five core green areas:

- ➤ **G**enerate clean, renewable, sustainable energy
- Reduce pollution and waste; conserve natural resources; recycle
- > Energy efficiency
- Education, training, and support of a green workforce
- ➤ **N**atural, environmentalfriendly production





HAWAI'I GREEN WORKFORCE – BASELINE REPORT

Summary of Hawai'i's Green Workforce:

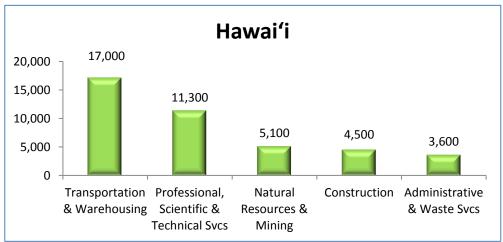
- In 2010, green jobs in Hawai'i's private sector were estimated at 11,145, accounting for 2.4 percent of total private employment.
- Green job vacancies were estimated at 670, which represented 1.5 percent of Hawai'i's total unemployment.
- Between 2010 and 2012, employer worksites projected the number of green jobs to increase by **26 percent** to 14,048, accounting for 2.9 percent of total employment.
- Community colleges and trade schools fulfilled 62 percent of the education and training requirements for the reported green jobs.
- Businesses report an average of 3.5 green practices per worksite.





Green Goods & Services Employment, 2010





Four of the top five industries employing the greatest number of green workers in the United States and Hawai'i were the same. These include:

- construction;
- professional, scientific, and technical services
- administrative and waste services, and
- transportation and warehousing

Hawaii tied for 12th place in the percentage of green jobs nationwide.

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MANAGING EXPECTATIONS



HAWAII'S GREEN JOBS

Industry Growth in Green Jobs											
	Green Jobs Employment					Long Term Projections					
Industry		High Growth Scenario		Low Growth Scenario		Employment					
			Annual		Annual			Annual			
	2010	2018	Percent Change	2018	Percent Change	2008	2018	Percent Change			
Agriculture, Forestry, Fishing, & Hunting	278	1,129	38.3%	485	9.3%	6,730	6,580	-0.2%			
		<u> </u>					<u> </u>				
Construction & Mining	3,330	9,450	23.0%	5,538	8.3%	37,800	40,700	0.8%			
Manufacturing	347	529	6.6%	398	1.8%	14,860	14,650	-0.1%			
Transportation, Warehousing, & Utilities**	389	425	1.2%	475	2.8%	26,690	29,640	1.1%			
Retail & Wholesale Trade	1,494	2,186	5.8%	1,761	2.2%	88,500	93,330	0.5%			
Finance, Insurance, & Real Estate	98	*	*	*	*	29,320	29,990	0.2%			
Health Care & Social Assistance Services**	183	272	6.1%	226	2.9%	64,390	76,890	1.9%			
Accommodations & Food Services	174	611	31.4%	299	9.0%	95,280	98,850	0.4%			
Other Services	4,854	8,347	9.0%	6,359	3.9%	25,230	27,510	0.9%			
Total Private Industry	11,145	22,766	13.0%	14,253	3.5%	388,800	418,410	0.8%			

^{*} The number of additional jobs is greater than zero but less than ten.

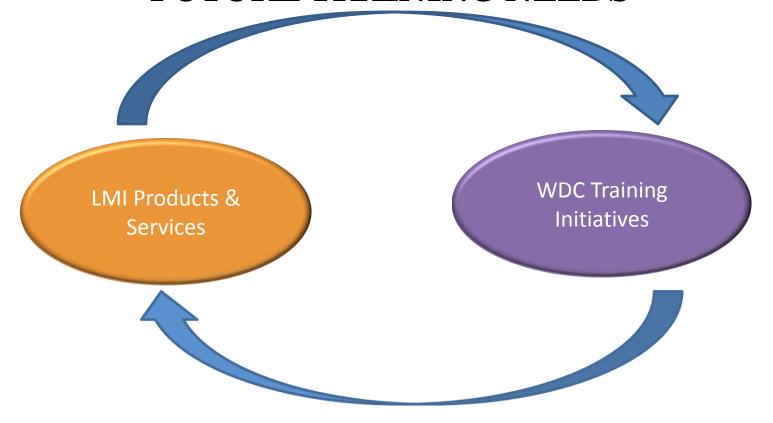
Advances in green jobs for all private industry sectors, with the exception of finance, insurance, and real estate, will be well above their respective industry averages.

^{**} Long Term Projections includes government





USE OF LMI TOOLS HELPS DETERMINE FUTURE TRAINING NEEDS



Examples include data provided for the agricultural and health care skills panels



Department of Labor and Industrial Relations

hawai'i green jobs initiative





PART OF THE hawai'i green jobs initiative

State Energy Sector Partnership & Job Training Program Hawaii Workforce Development Council

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Take a Training Course

Scholarship Eligibility

For Employers

For Sub-Recipients

For Prospective Training Providers

What is SESP?

What is the WDC?

Sustainability Partners

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New! Agriculture Skill Panel Materials

Site supported by:





Welcome to SESP Hawaii

Are you interested in training in one of Hawaii's green sectors? Do you need to upgrade your skills to advance in a green occupation? Would you like to be a part of Hawaii's clean energy movement?

No matter who you are or what your schedule, there are green job training programs for you. Many are offered through the University of Hawaii Community College system; others are offered by private training providers.

In both cases, full scholarships are available for qualified applicants to attend these programs absolutely free.



Click on the statement that best describes you:

I'm interested in "green" job training.

I'm an employer seeking employees and/or resources for "green" on-the-job or incumbent worker training.

I'd like to become a training provider.

I'm a SESP sub-recipient looking for forms.

www.sesphawaii.com





HAWAII'S GREEN JOBS

Top 10 Largest Green Job Occupations										
			Gree	en Jobs Emp	Long Term Projections					
			High Growth Scenario		Low Growth Scenario		Employment			
SOC Codes	Industry			Annual		Annual			Annual	
				Percent		Percent			Percent	
		2010	2018	Change	2018	Change	2008	2018	Change	
37-2011	Janitors & Cleaners, Maids & Housekeeping Cleaners	1,197	1,497	3.1%	1,351	1.6%	14,260	14,400	0.1%	
19-4093	Forest & Conservation Technicians	601	*	*	*	*	140	140	0.0%	
33-9032	Security Guards	552	578	0.6%	629	1.7%	11,090	12,170	1.0%	
47-2111	Electricians	438	1646	34.5%	814	10.7%	3,360	3,500	0.4%	
49-9021	Heating & Air Conditioning & Refrigeration Mechanics & Installers	348	690	12.3%	489	5.1%	900	970	0.8%	
47-2031	Construction Carpenters	306	692	15.8%	475	6.9%	10,430	11,120	0.7%	
47-2131	Insulation Workers - Floor, Ceiling, & Wall	277	**	**	**	**	**	**	**	
37-3011	Landscaping & Groundskeeping Workers	276	584	13.9%	390	5.2%	10,140	11,330	1.2%	
47-4099	Construction & Related Workers, All Other						150	170	1.3%	
47-4099.01	Solar Photovoltaic Installers	237	*	*	*	*	**	**	**	
41-2031	Retail Salespersons	219	576	20.4%	337	6.7%	26,140	28,210	0.8%	

^{*}Data is suppressed for consistency concerns.

The green sector portion of the occupations listed above will advance much faster than the overall growth in each occupation.

^{**}Data is not available.









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