



Hawaii Refinery Task Force: Summary of Initial Concerns

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Process

- Energy Office staff solicited unstructured input from Task Force members before this meeting
- Initial comments received sorted into Phase 1 and Phase 2
 - Summarized in next 2 slides
- Additional comments invited later in today's meeting
- Please provide questions in writing to Kym Sparlin
 - Kymberly.M.Sparlin@dbedt.hawaii.gov

Phase 1

- Supply concerns
 - Potential supply disruptions
 - Current and project days of in-state storage
 - PACOM concerned?
 - Impacts to specific customers
- Price concerns
 - Effect on fuel prices with and without terminal conversion
 - How will current import parity pricing formula be implemented in the future
- Infrastructure
 - Plans, costs, timeline for terminal conversion
 - Impacts on other marine and harbor facilities
 - Other infrastructure owners' plans
 - Plans for assets no longer needed/used by Tesoro

Phase 2

- Potential future scenarios
 - Different fuel mixes
 - Price implications
 - What if Chevron also shuts down?
- Potential State government actions
 - Product specifications
 - Permitting
- Statewide economic impacts of scenarios (economic activity, jobs, tax revenue)



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