

Complying with The Energy Code 2018 IECC with Hawaii Amendments

Webinar
December 9, 2021



Presentation Collaborators



Section 1 Code Overview and Adoption Status



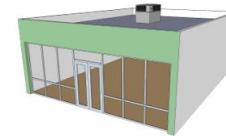
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Section 2 Compliance Roadmap



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Section 3 Compliance Examples



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Section 4 Hawai'i Energy Incentives



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Section 5 Wrap Up

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Questions related to specific materials, methods, and services will be addressed at the conclusion of this presentation.

Credit(s) earned on completion of this course will be reported to **AIA CES** for AIA members. Certificates of Completion for both AIA members and non-AIA members are available upon request.



COURSE DESCRIPTION

A new energy code takes effect for Hawai'i State building projects on December 14 and for other projects no later than December 2022 depending on adoption by the Counties.

This 90-minute webinar provides guidance on the compliance process and focus on “how to” energy code compliance questions such as: How do I figure out if the energy code applies to my project? How do I determine the compliance options and requirements? What information is required on the plans? Guidance will be provided for a range of project types, including both new construction and alteration projects and will include common State project types.



LEARNING OBJECTIVES

At the end of this course, participants will be able to:

1. Determine whether a project falls within the scope of the energy code
2. Identify applicable requirements in the 2018 IECC, including Hawaii amendments
3. Use energy code checklists to review designs for compliance
4. Identify information that should be on the plans to show energy code compliance



Introductions

Presenters

- Howard Wiig, State Energy Office
- Erik Kolderup, PE, Kolderup Consulting
- Ramsey Brown, Hawaii Energy
- Lacey Shimabukuro, Hawaii Energy

Acknowledgments

- Gail Suzuki-Jones, State Energy Office
- Kathy Yim, State Energy Office
- Sehun Nakama, Hawaii Energy
- Karen Shishido, Hawaii Energy

Topics

Code introduction

Compliance roadmap

- Does my project have to comply?
- Which compliance options are available?
- What are the requirements?
- What information needs to be in the plans and specs?

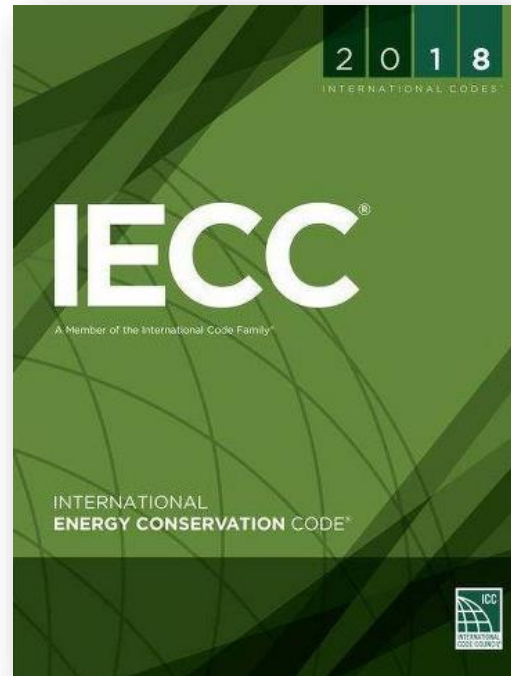
Compliance examples

Hawaii Energy incentives

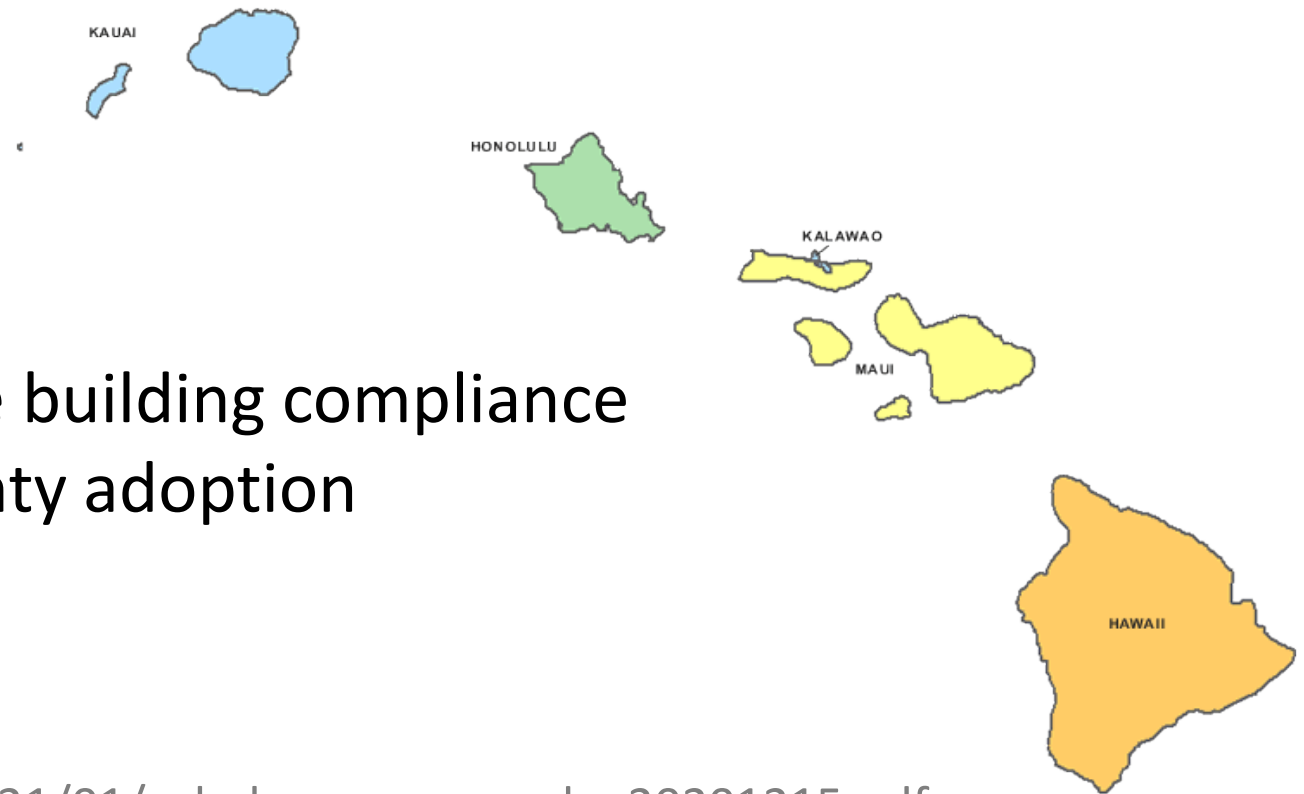
Q&A

Section 1

Code Overview and Adoption Status



Adoption



Dec. 15, 2020 – State adoption

Dec. 15, 2021 – Deadline for State building compliance

Dec. 15, 2022 – Deadline for County adoption

State amendments

https://ags.hawaii.gov/wp-content/uploads/2021/01/soh_bcc_energycode_20201215.pdf

2018 IECC

<https://codes.iccsafe.org/content/iecc2018>

Adoption

Current Status

State Buildings

Hawaii County

Honolulu County

Kauai County

Maui County

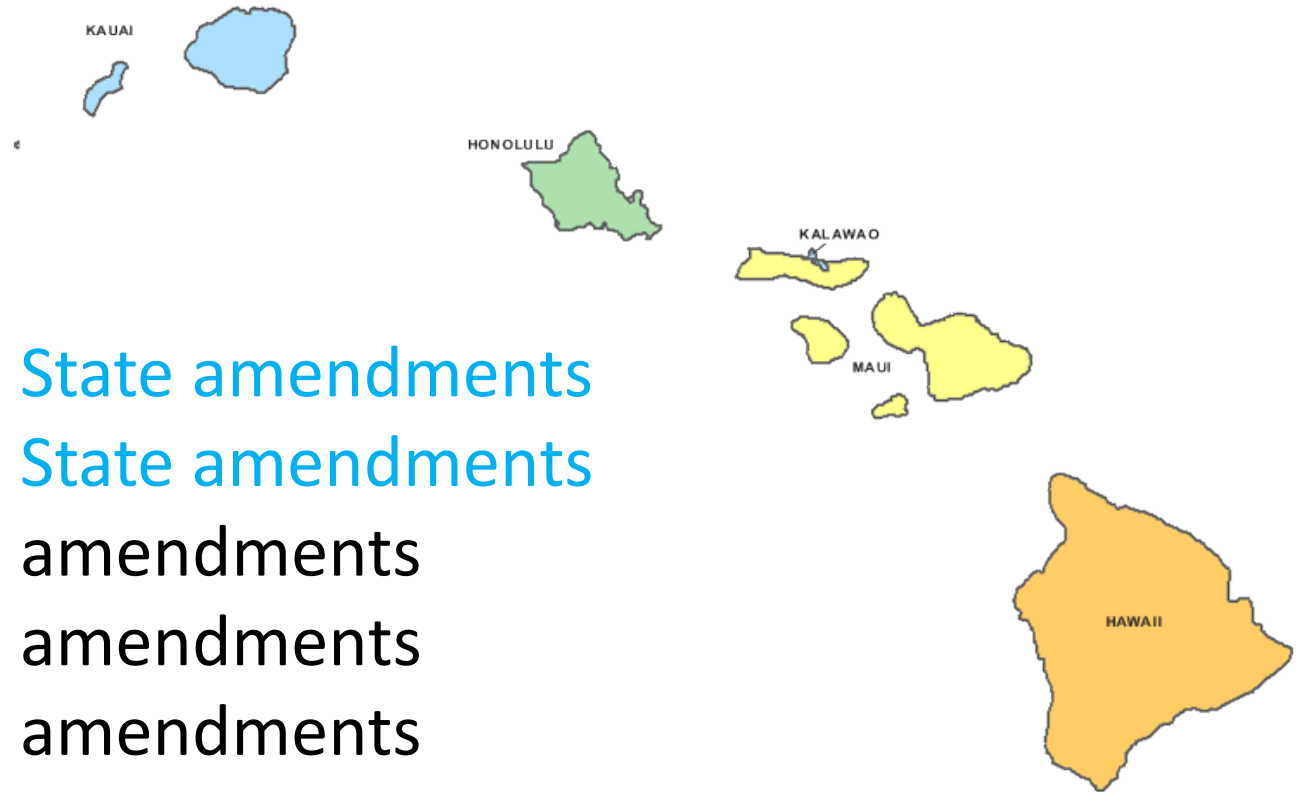
2018 IECC with State amendments

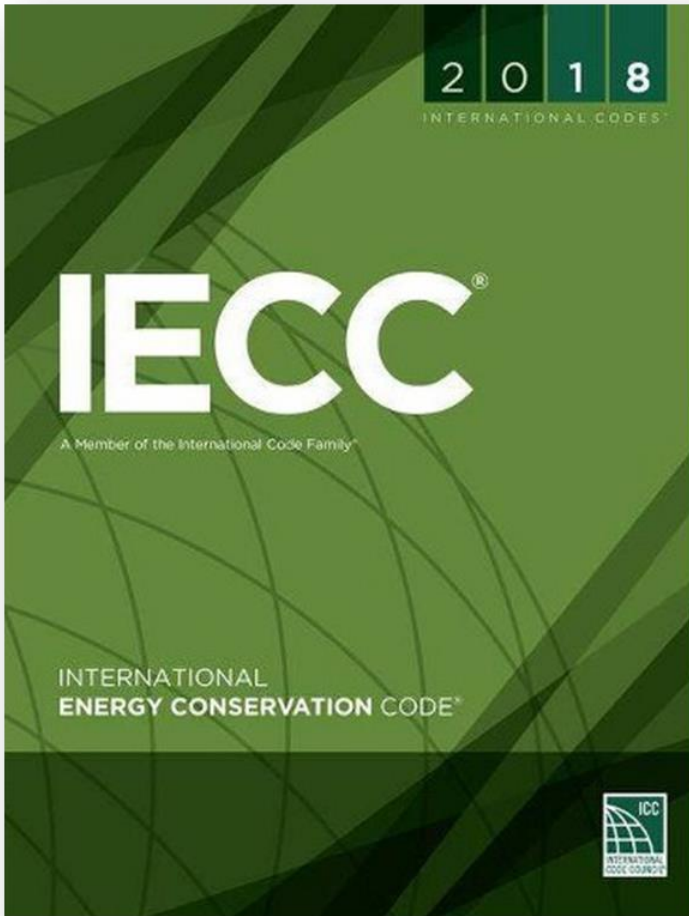
2018 IECC with State amendments

2015 IECC with amendments

2015 IECC with amendments

2015 IECC with amendments





State Energy Code Adopted by SBCC on 12/15/2020

Hawai'i State Energy Code

Amendments to the
2018 International Energy Conservation Code

State Building Code Council

Effective Date: December 15, 2020

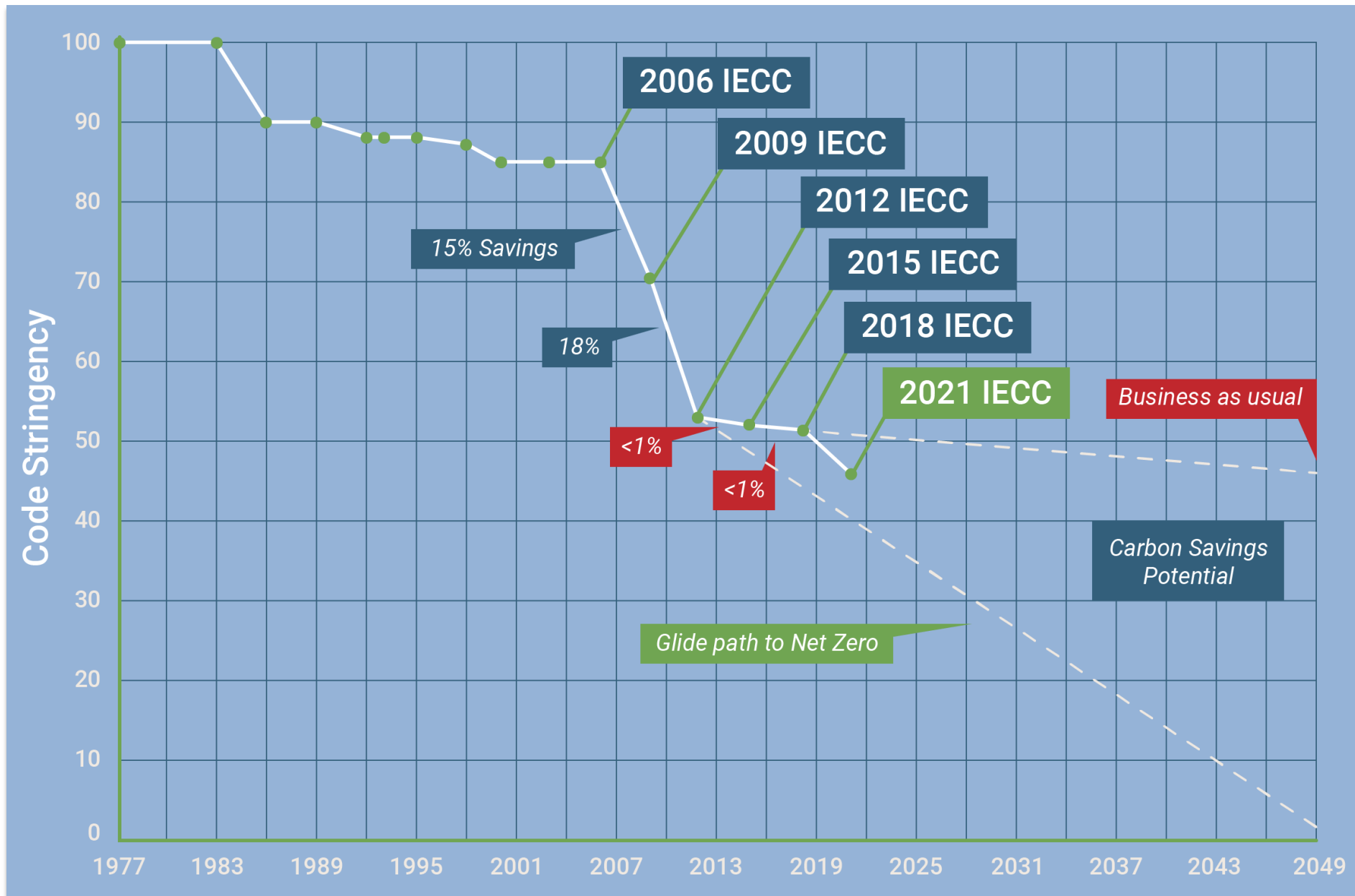
Subchapter 1 Rules of General Applicability

	Page #
(1) Purpose.....	3
(2) Scope.....	3
(3) Definitions.....	3
(4) Adoption of the <i>International Energy Conservation Code</i>	3
(5) Permit authorization.....	3



State amendments
12 pages

County amendments



Source: Energy Efficient Codes Coalition. <https://energyefficientcodes.org/iecc/>

Section 2

Compliance Roadmap



Compliance roles

Owner/owner's representative

Project manager

Architect/Designer

Contractor

Vendor

Plan reviewer

Inspector

Compliance roadmap

Scope

Does my project need to comply?

Compliance
option 1

Compliance
option 2

Compliance
option 3

Which compliance options are available?

Envelope
Requirements

Mechanical
Requirements

Electrical
Requirements

What are the requirements?

Construction Documents

What information needs to be in the plans and specs?

References

2018 International Energy Conservation Code →

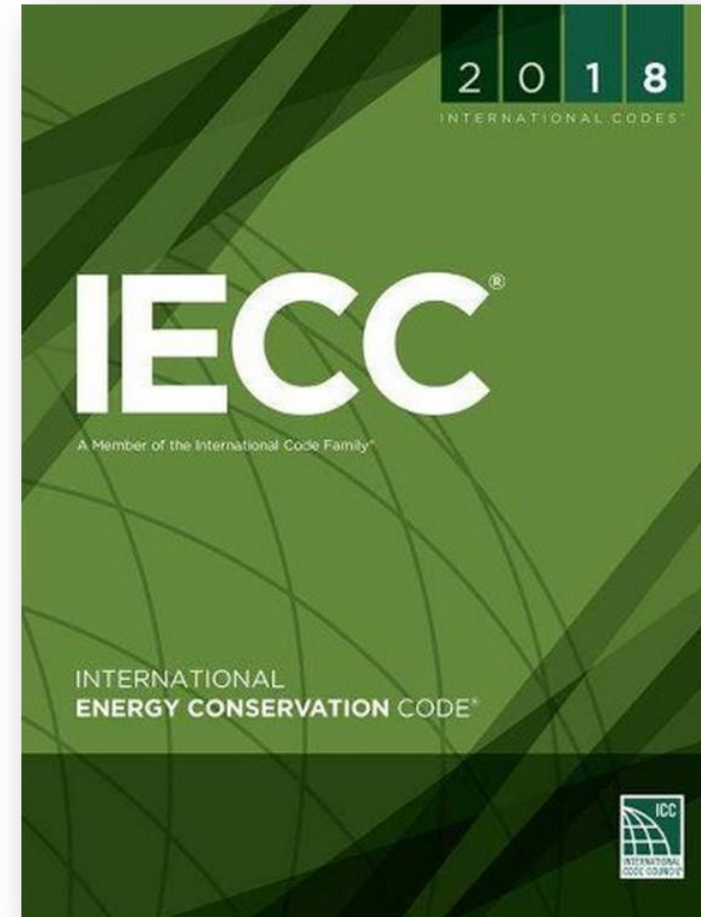
Hawai'i State amendments

County amendments (if applicable)

Energy code checklist

Recorded webinars, May 2021

ASHRAE Standard 90.1-2016 (if applicable)



<https://codes.iccsafe.org/content/iecc2018>

References

2018 International Energy Conservation Code

Hawai'i State amendments →

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https://ags.hawaii.gov/wp-content/uploads/2021/01/soh_bcc_energycode_20201215.pdf

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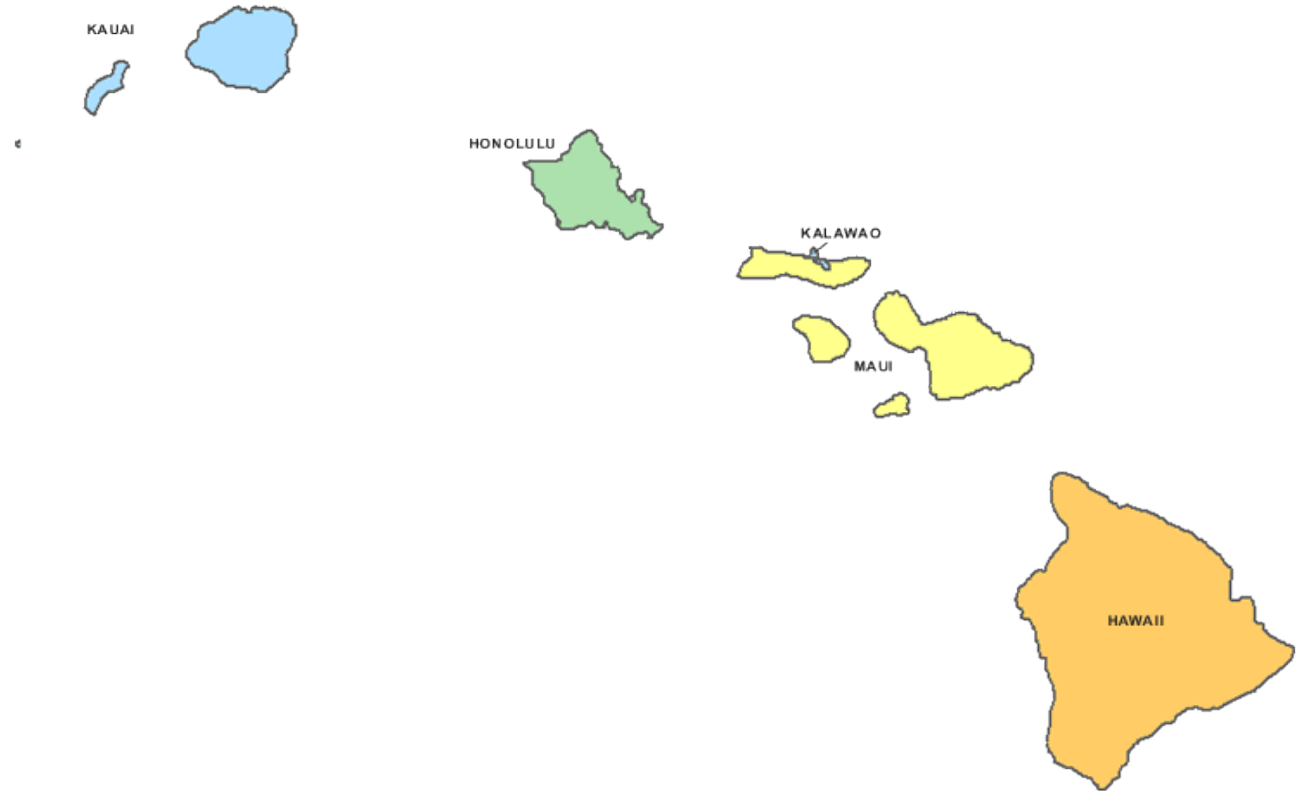
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COMMERCIAL CHECKLIST 2018 IECC with State Amendments ENVELOPE REQUIREMENTS		HAWAII STATE Energy Office		Hawaii Energy YOUR CONSERVATION & EFFICIENCY PROGRAM	
Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans	
ENVELOPE REQUIREMENTS					
Roof – insulation above deck	<input type="checkbox"/> R-25 or U-0.039 (group R) <input type="checkbox"/> R-20 or U-0.048 (others) At least two insulation layers, with staggered edge joints	C402.1, C402.2.1	Typically foam board on the roof deck. If tapered, R-value in some areas can be lower than the requirement if designer shows that weighted-average U-factor complies. Two layers not required where insulation tapers to the roof deck, such as near a drain.	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans	
Roof – metal building	R-19 + R-11 or U-0.044 (with thermal block and liner system)	C402.1, C402.2	Typically two layers of batt insulation. One parallel to and between purlins supported by fabric liner. The second draped over purlins and compressed when roof deck is installed. Also with R-5 foam block between purlins and metal roof deck.	<input type="checkbox"/> Insulation R-value on plans <input type="checkbox"/> Thermal block indicated on plans	
Roof – attic or other	R-38 or U-0.027	C402.1, C402.2	This category includes attics, cathedral ceilings, and insulation installed under the roof deck. Insulation on top of suspended ceiling is not allowed for compliance.	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans	
Roof – skylight curbs	R-5 minimum	C402.2.1.1	Unit skylights with U-factor labeled per NFRC 100 do not need insulated curb	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans	
Wall – mass (CMU or concrete)	R-5.7 or U-0.151 (insulation not required with reflectance ≥ 0.64 , shading PF ≥ 0.3 or thickness ≥ 6 inches)*	C402.1, C402.2	Requires either exterior or interior insulation. CMU integral insulation does not comply. State amendment provides exceptions.	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans	
Wall – metal building	R-13 + R6.5 or U-0.079	C402.1, C402.2	Typically two layers of batt insulation. One installed horizontally between girts. The second layer draped outside the girts and compressed as the wall panel is installed.	<input type="checkbox"/> Insulation shown on plans <input type="checkbox"/> Insulation R-value on plans	
Wall – metal frame	R-13 + R-5 or U-0.077 (R-5 not required with reflectance ≥ 0.64 or shading PF ≥ 0.3)*	C402.1, C402.2*	Requires insulation in framing cavity plus a layer of continuous insulation (typically foam board). Cavity insulation complies on its own with shading or high reflectance. State amendment provides exceptions.	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans <input type="checkbox"/> Shading or wall reflectance shown (if exception is applied)	
Wall – wood frame and other	R-13 + R3.8 or R-20 or U-0.064 (R-3.8 not required with reflectance ≥ 0.64 or shading PF ≥ 0.3)*	C402.1, C402.2*	2x4 requires cavity insulation plus continuous insulation (with exception for shading or high reflectance). 2x6 OK with R-20 cavity insulation. State amendment provides exceptions.	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans <input type="checkbox"/> Shading or wall reflectance shown (if exception is applied)	

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May 2021

<https://energy.hawaii.gov/hawaii-energy-building-code/building-code-resources>

References

2018 International Energy Conservation Code

Hawai'i State amendments

County amendments (if applicable)

Energy code checklist

Recorded webinars, May 2021 →

ASHRAE Standard 90.1-2016 (if applicable)

Hawaii 2018 IECC commercial 2021 05... Watch later Share

2018 IECC with Hawaii Amendments Commercial and High-rise Residential Requirements

Webinar
May 19, 2021

Presentation Collaborators

HAWAII STATE Energy Office AIA Honolulu ASHRAE Hawaii Chapter

Watch on YouTube ai'i Energy HAWAII BOMA HAWAII Building Owners and Managers Association

<https://energy.hawaii.gov/2018-iecc-hawaii-amendments>

References

2018 International Energy Conservation Code

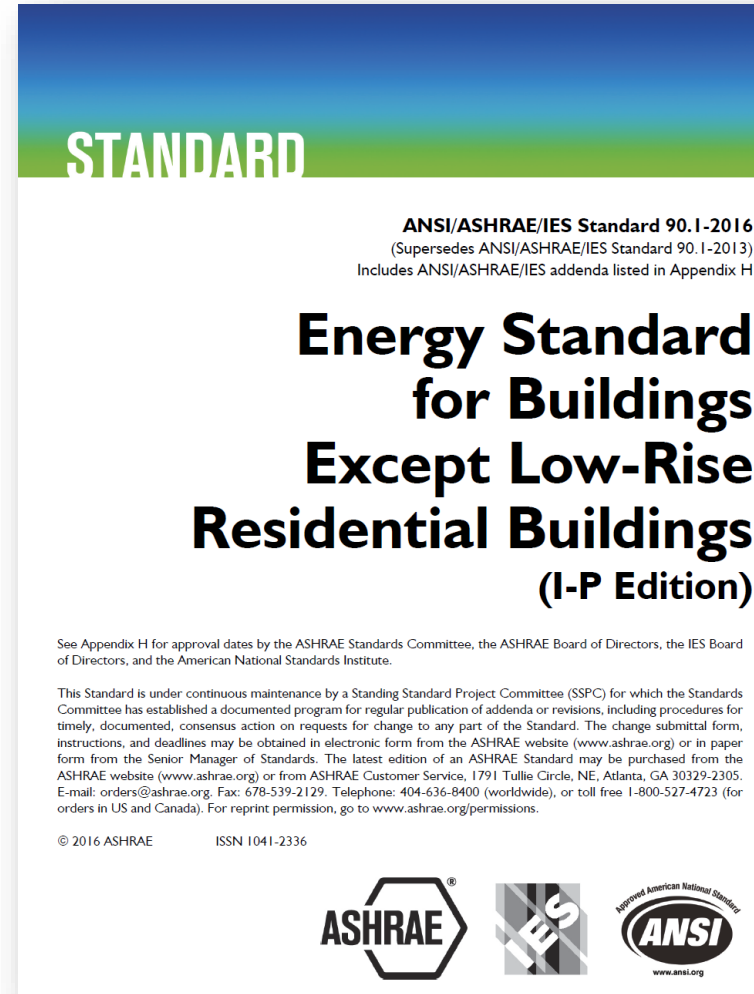
Hawai'i State amendments

County amendments (if applicable)

Energy code checklist

Recorded webinars, May 2021

ASHRAE Standard 90.1-2016 (if applicable) →



Free online viewer https://ashrae.iwrapper.com/ASHRAE_PREVIEW_ONLY_STANDARDS/STD_90.1_2016_IP

Compliance roadmap

Scope

Does my project need to comply?

Compliance
option 1

Compliance
option 2

Compliance
option 3

Which compliance options are available?

Envelope
Requirements

Mechanical
Requirements

Electrical
Requirements

What are the requirements?

Construction Documents

What information needs to be in the plans and specs?

Scope

Residential

- 1- and 2-family dwellings (R-3)
- Multi-family (R-2 \leq 3 stories)
- Residential care/assisted living (R-4 \leq 3 stories)



Courtesy Daniel Sandomire, Armstrong Builders

Commercial

- All other buildings
 - Including R-1 (hotels) and R-2 \geq 4 stories



Scope

Mixed use buildings

- Commercial code for commercial portion
- Residential code for residential portion ≤ 3 stories



<https://www.drhorton.com/hawaii/oahu/ewa-beach/kohina-at-hoopili>

Does my project need to comply?

New construction

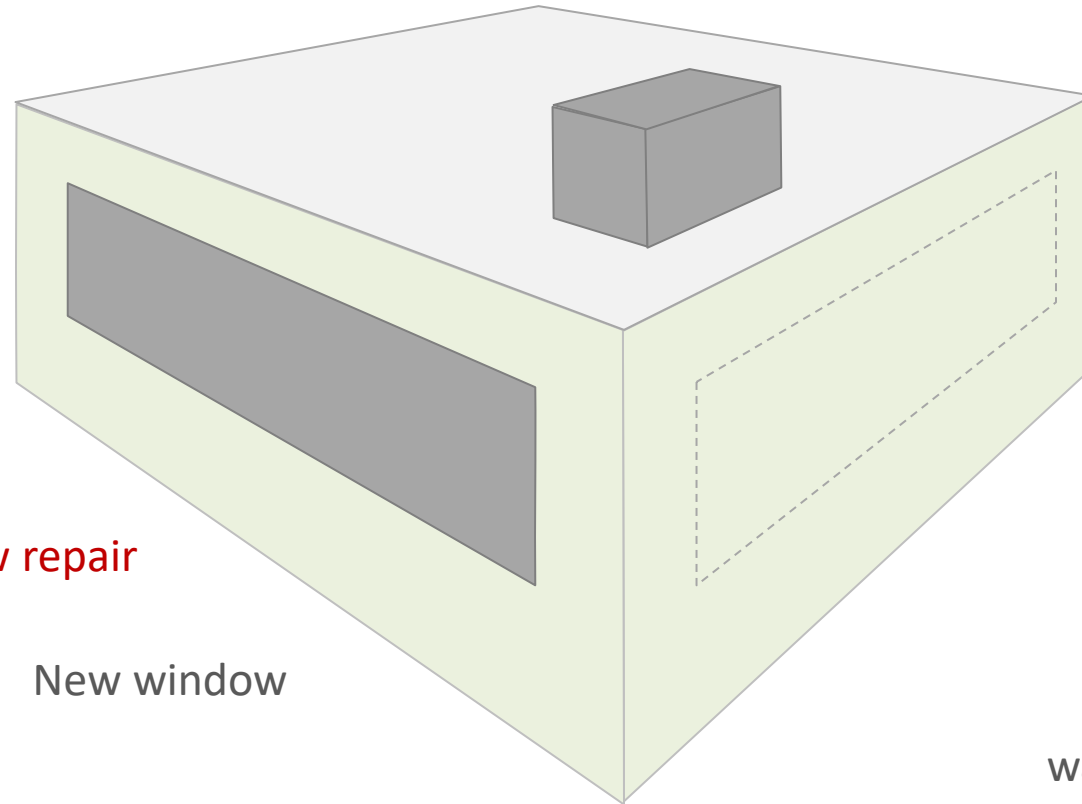
Roof replacement

AC replacement

Roof repair

Add PV system

Add AC to non-conditioned space



New interior lighting

Interior lighting retrofit

Exterior lighting retrofit

Replace hot water distribution

Window replacement

Window repair

New window

Repaint exterior walls

Replace water heater

Scope

New construction →

Additions (C502)

Alterations (C503)

Change in space conditioning (C503.2)

Repairs (C504)

Change of occupancy (C505)

Applies to commercial buildings and the buildings' sites and associated systems and equipment.

Building envelope

Mechanical systems

Commercial freezers and coolers

Commercial kitchen exhaust

Parking garage ventilation

Interior and exterior lighting

Water heating systems

Transformers and motors

Elevators and escalators

Not in scope

Plug loads, office equipment, appliances

Cooking equipment

Fire alarm systems

Scope

New construction

Additions (C502) →

Alterations (C503)

Change in space conditioning (C503.2)

Repairs (C504)

Change of occupancy (C505)

Options

1. New construction requirements for addition
2. Performance method for existing + addition

Vertical fenestration area

Skylight area

Building mechanical systems

Service water heating systems

Pools and inground permanently installed spas

Lighting power and systems

Scope

New construction

Additions (C502)

Alterations (C503) →

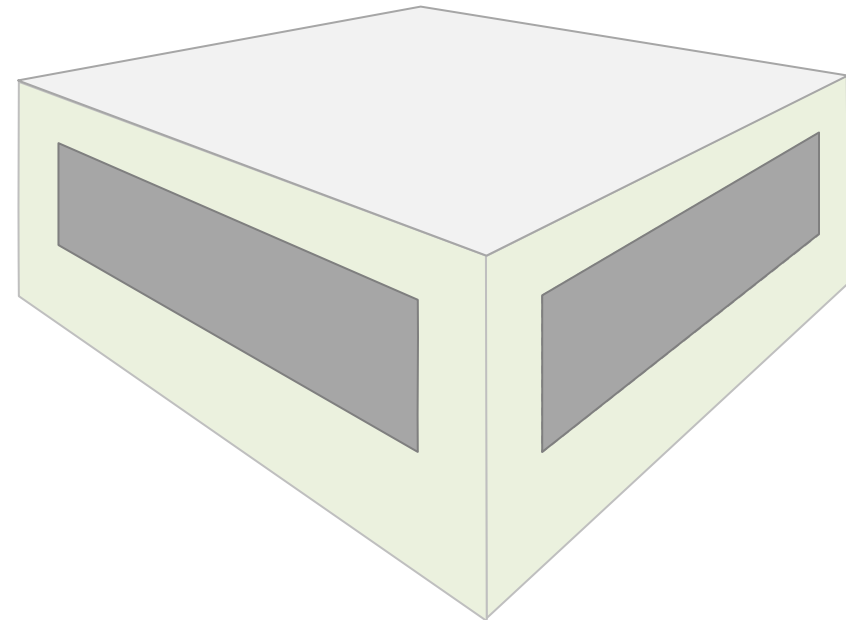
Change in space conditioning (C503.2)

Repairs (C504)

Change of occupancy (C505)

New construction requirements for altered portions

Several exceptions (discussed later)



Scope

New construction

Additions (C502)

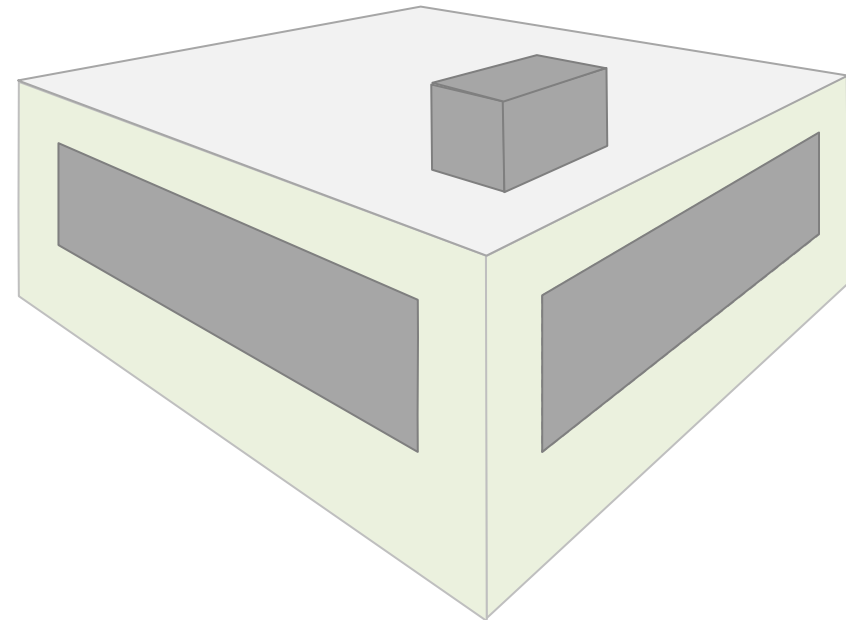
Alterations (C503)

Change in space conditioning (C503.2) →

Repairs (C504)

Change of occupancy (C505)

Non-conditioned or low-energy space that is altered to become *conditioned space* shall be required to be brought into full compliance.



Scope

New construction

Additions (C502)

Alterations (C503)

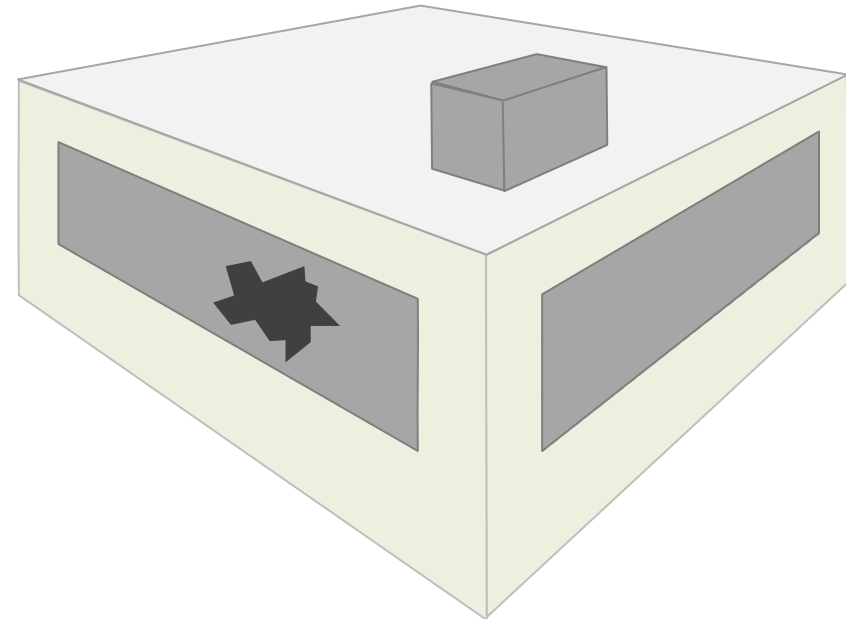
Change in space conditioning (C503.2)

Repairs (C504) →

Change of occupancy (C505)

Compliance not required

- Routine maintenance
- Repairs exempt from permit
- Glass-only replacement
- Roof repairs
- Bulb and ballast replacement, if energy does not increase



Scope

New construction

Additions (C502)

Alterations (C503)

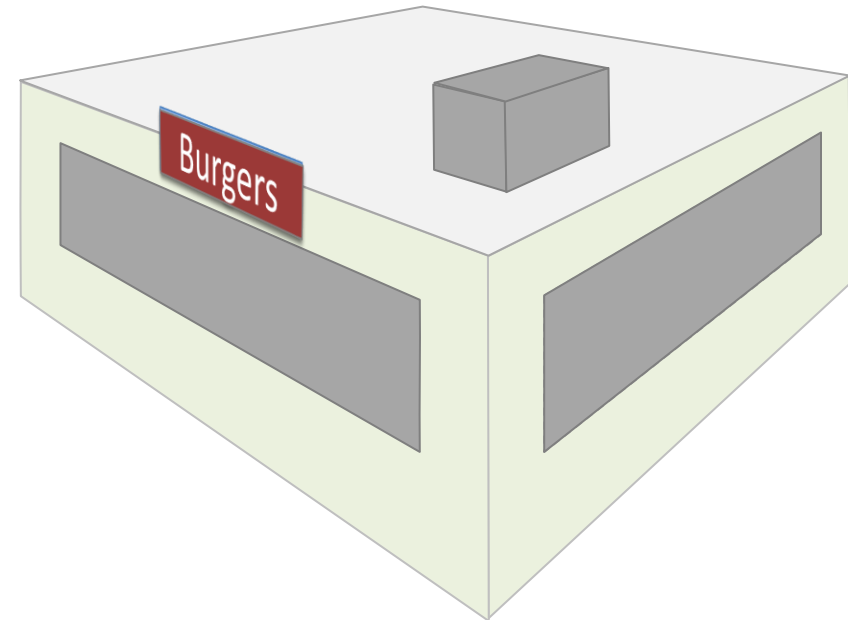
Change in space conditioning (C503.2)

Repairs (C504)

Change of occupancy (C505) →

Compliance required

- When change in occupancy would result in an increase in demand for either fossil fuel or electrical energy



Compliance roadmap

Scope

Does my project need to comply?

Compliance
option 1

Compliance
option 2

Compliance
option 3

Which compliance options are available?

Envelope
Requirements

Mechanical
Requirements

Electrical
Requirements

What are the requirements?

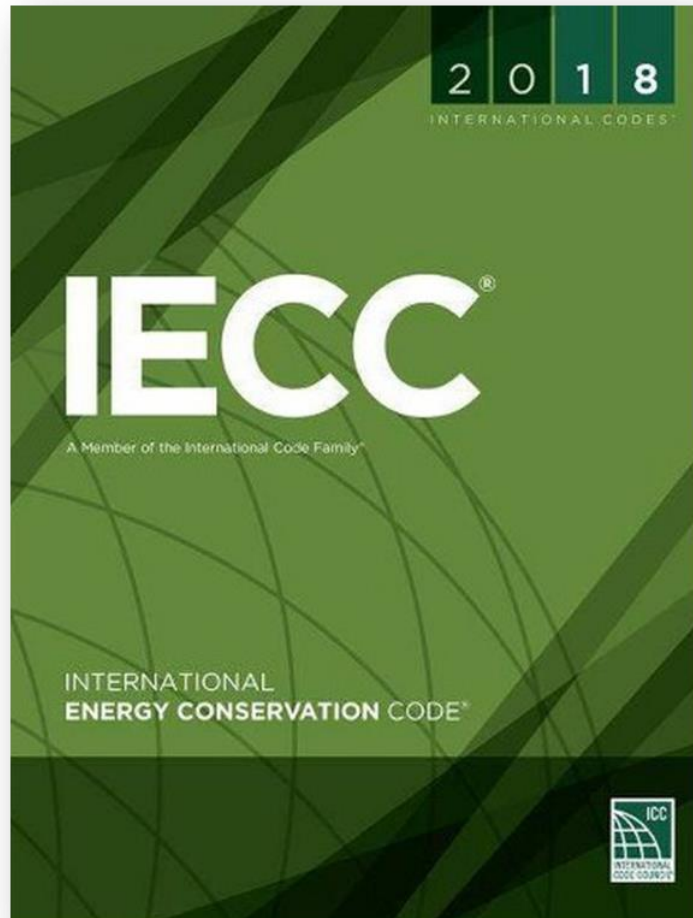
Construction Documents

What information needs to be in the plans and specs?

Compliance options

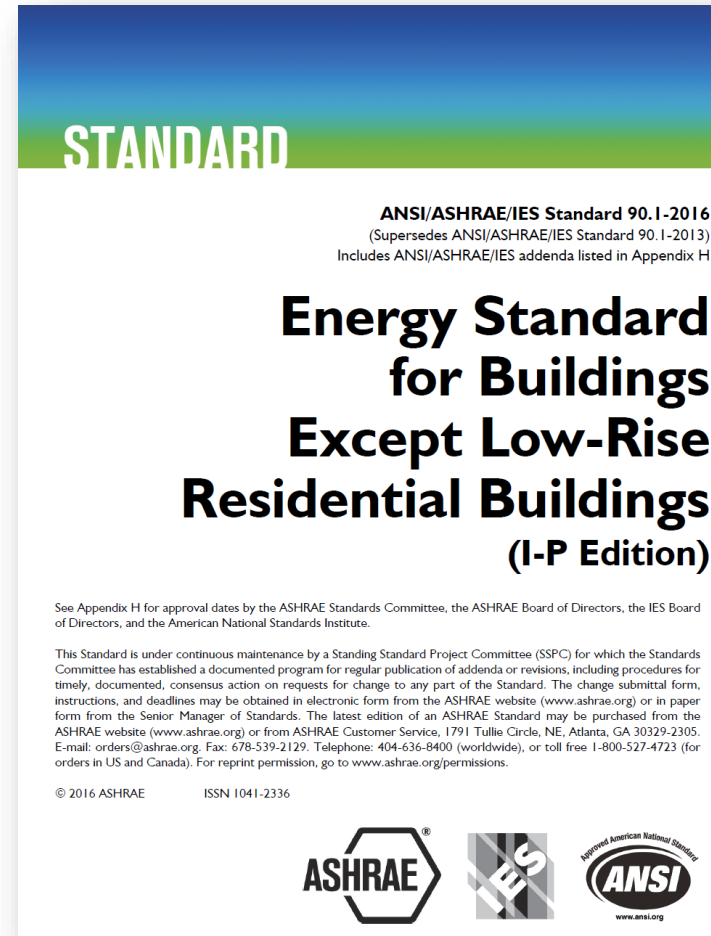
For commercial buildings

2018 IECC + amendments

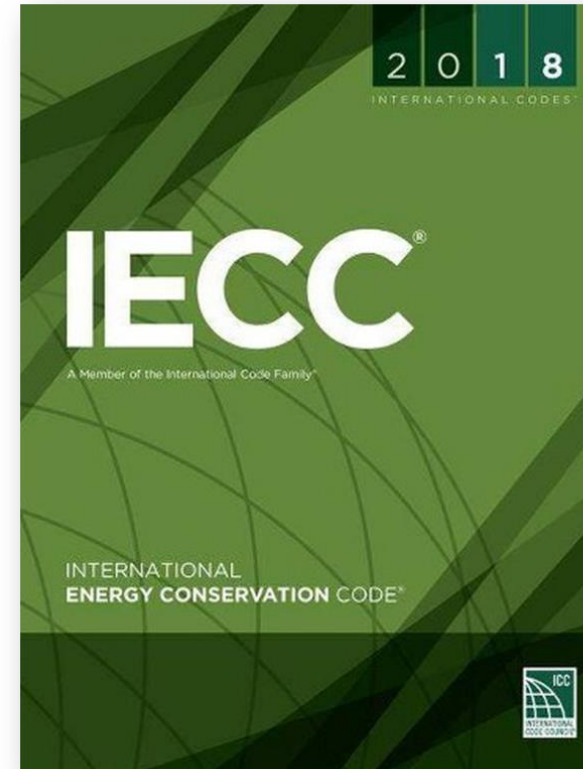
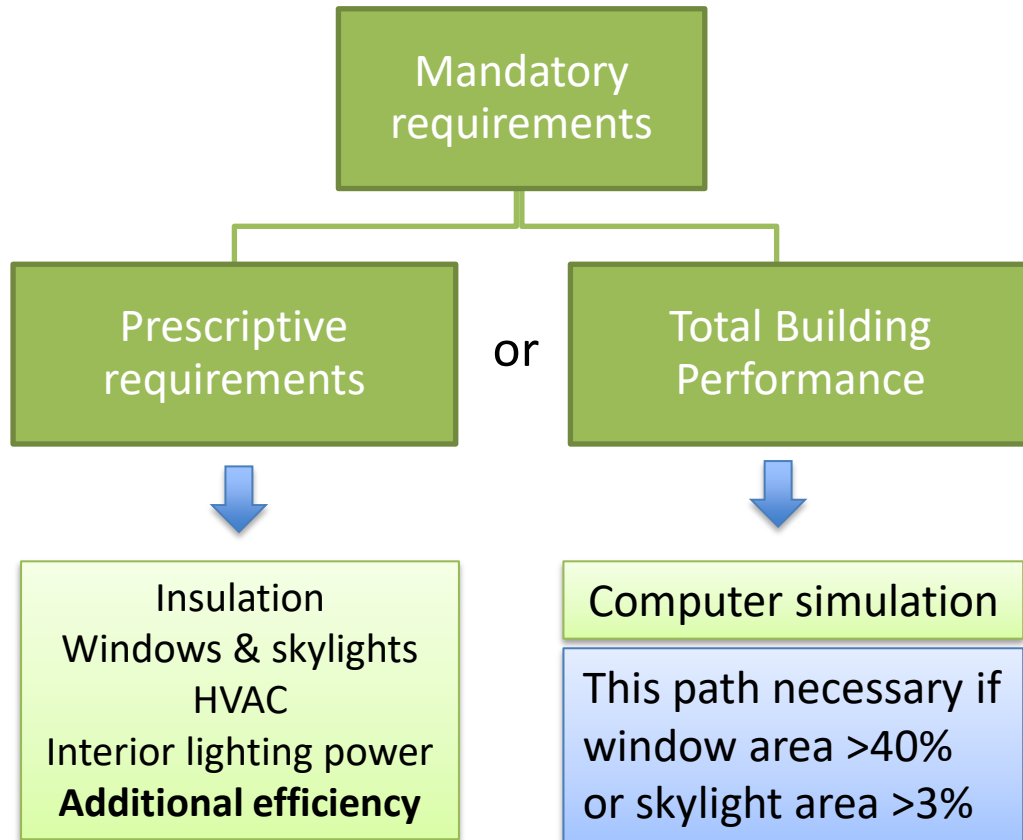


or

ASHRAE Standard 90.1-2016



Compliance options



Compliance options

Additional Efficiency Package Options (C406.1)

Buildings must comply with at least one additional efficiency feature:

1. More efficient HVAC
2. Reduced lighting power density
3. Enhanced lighting controls
4. On-site renewable energy
5. Dedicated outdoor air system
6. High-efficiency SWH
7. Enhanced envelope performance
8. Reduced air infiltration

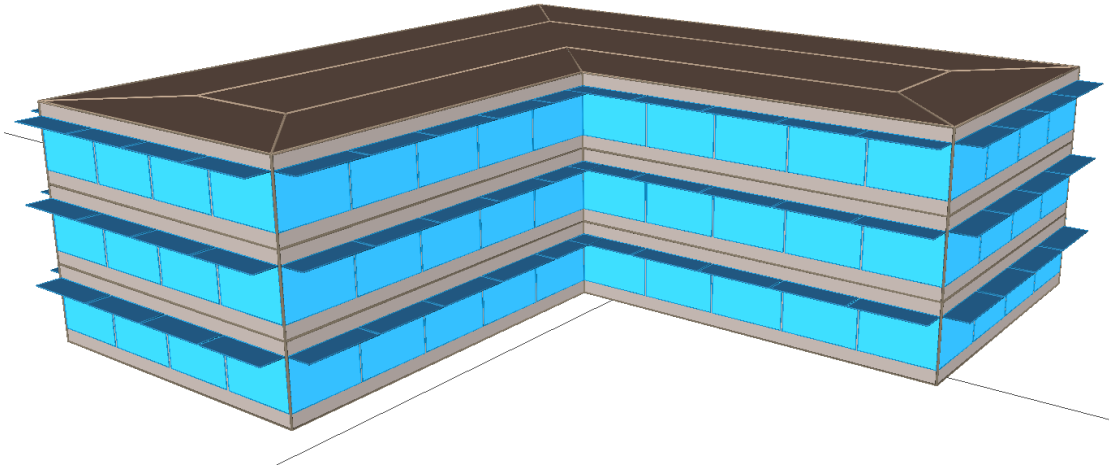
New in 2018



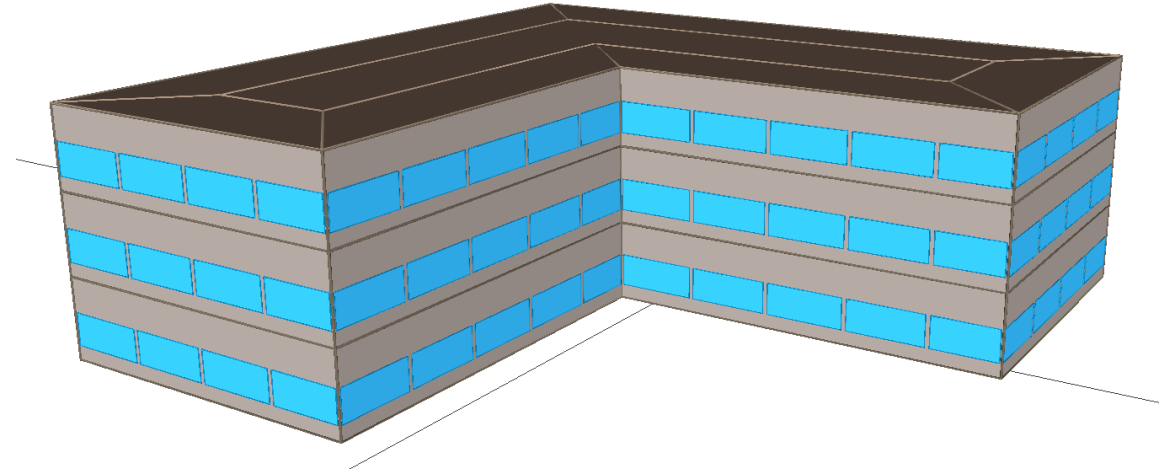
Compliance options

C407 Total Building Performance

Proposed design model



Standard reference design model

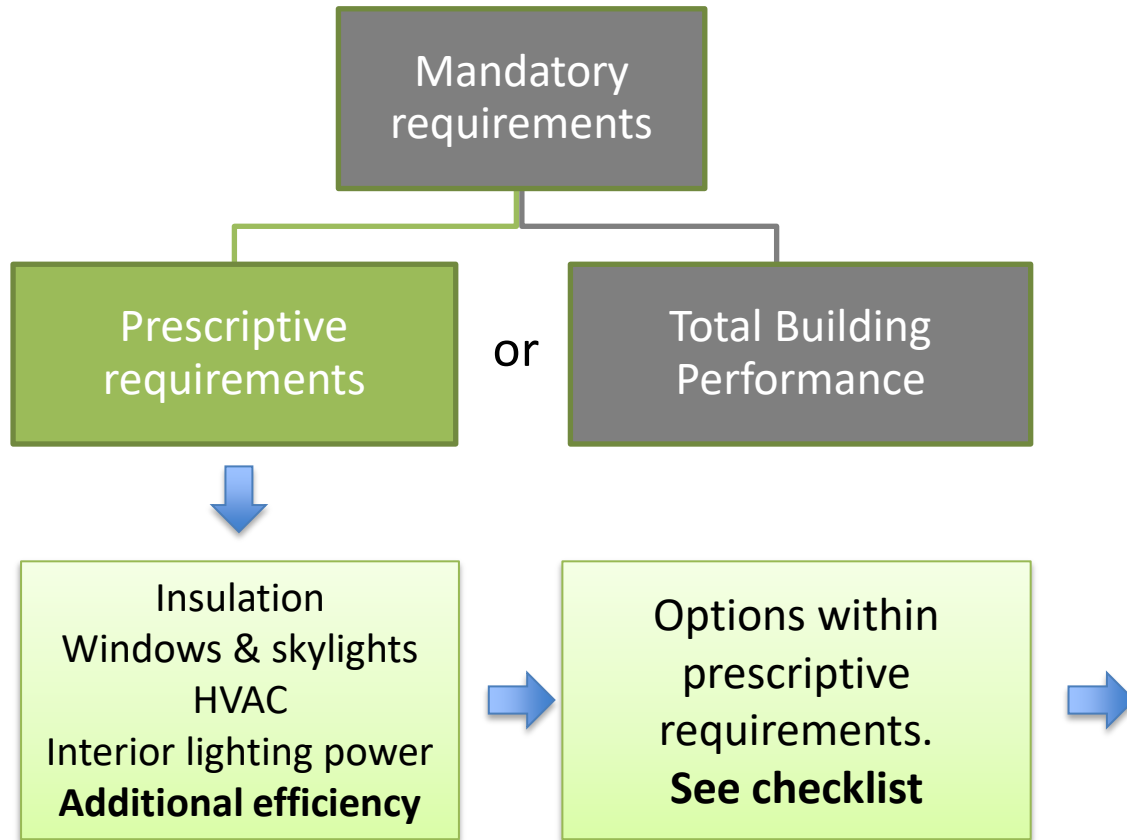


Proposed design
\$/year

≤

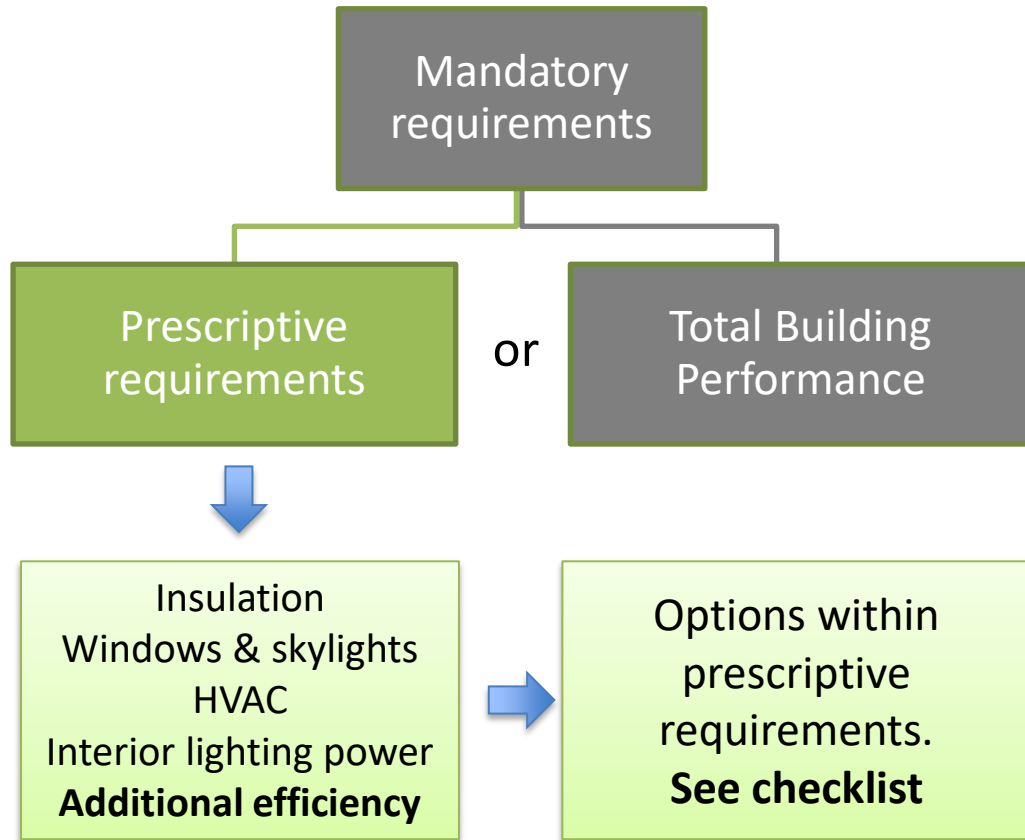
Standard reference design
\$/year x 0.85

Compliance options



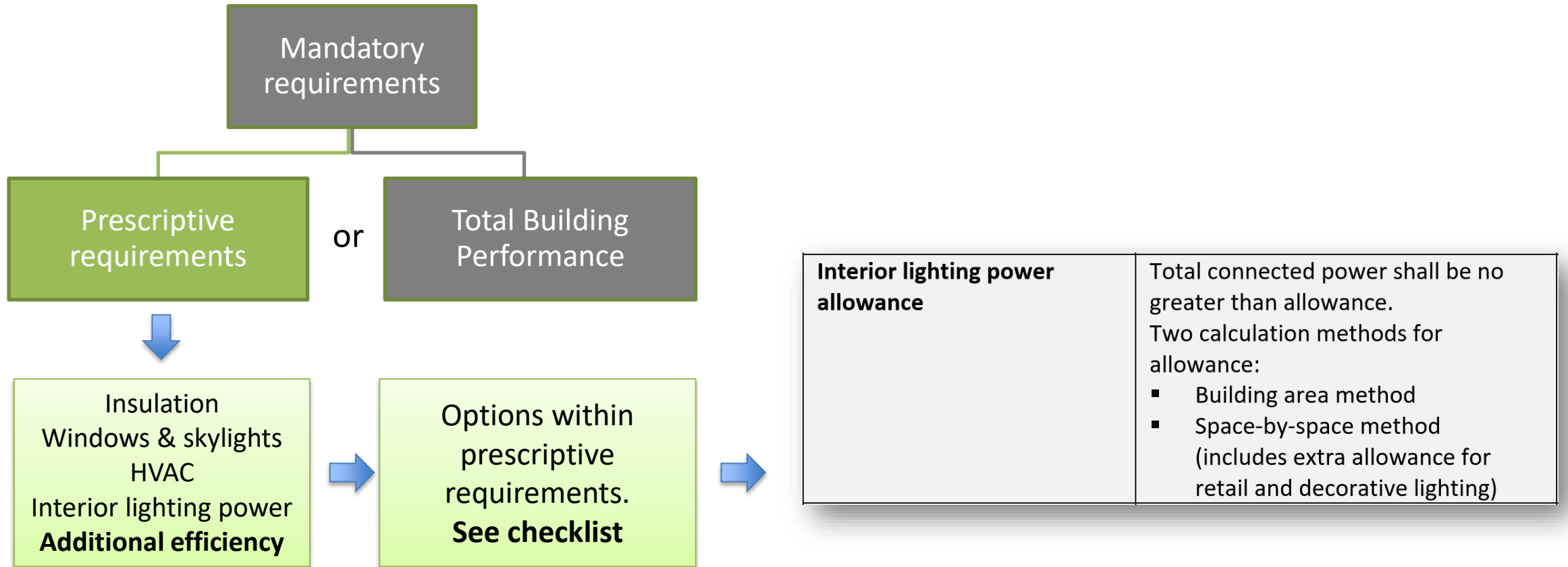
Component/System	Requirement	Code Section
ENVELOPE REQUIREMENTS		
Roof – insulation above deck	<input type="checkbox"/> R-25 or U-0.039 (group R) <input type="checkbox"/> R-20 or U-0.048 (others) At least two insulation layers, with staggered edge joints	C402.1, C402.2.1
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Roof – attic or other	R-38 or U-0.027	C402.1, C402.2
Roof – skylight curbs	R-5 minimum	C402.2.1.1
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Wall – wood frame and other	R-13 + R3.8 or R-20 or U-0.064 (R-3.8 not required with reflectance ≥ 0.64 or shading PF ≥ 0.3)*	C402.1, C402.2*

Compliance options

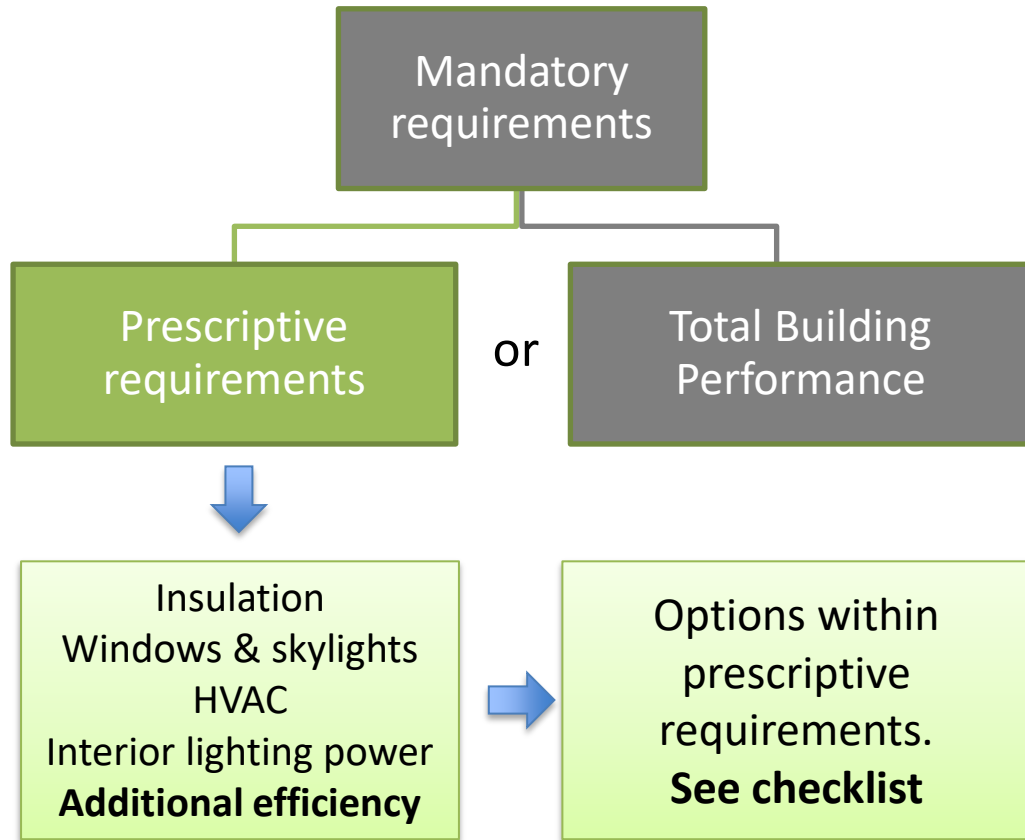


Windows – maximum area	≤ 30% of gross wall area (≤ 40% when meeting daylighting requirements)
Windows – solar heat gain coefficient (SHGC) – east, south, west	≤ 0.25 if projection factor < 0.2. ≤ 0.30 if projection factor 0.2-0.5. ≤ 0.40 if projection factor ≥ 0.5. (Area-weighted average permitted) Jalousie windows exempt*

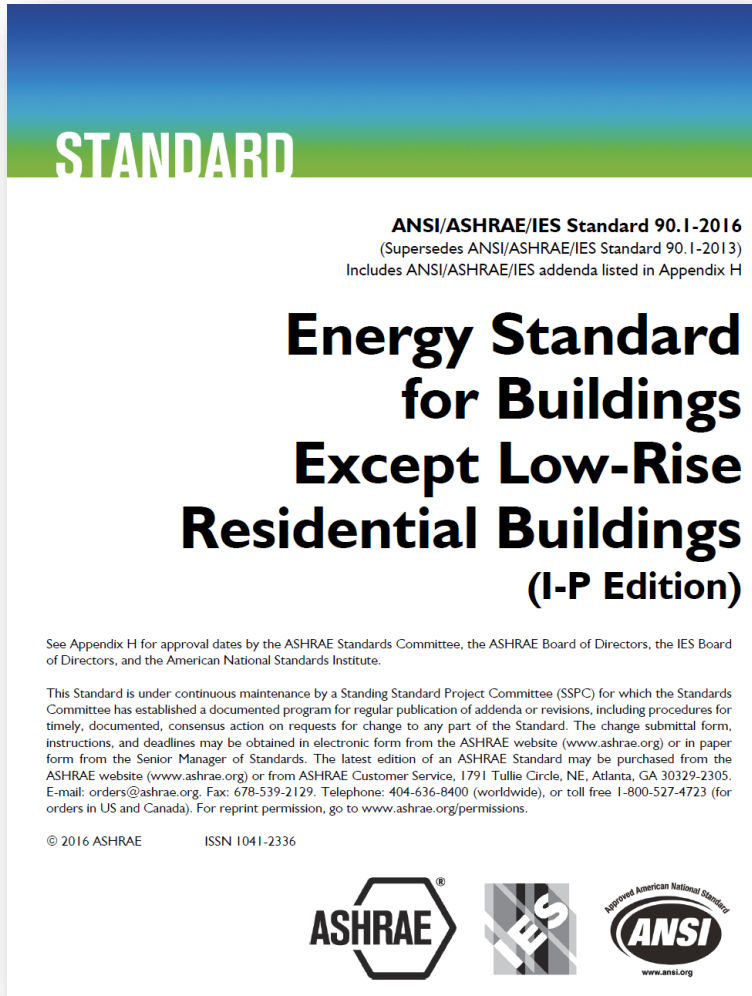
Compliance options



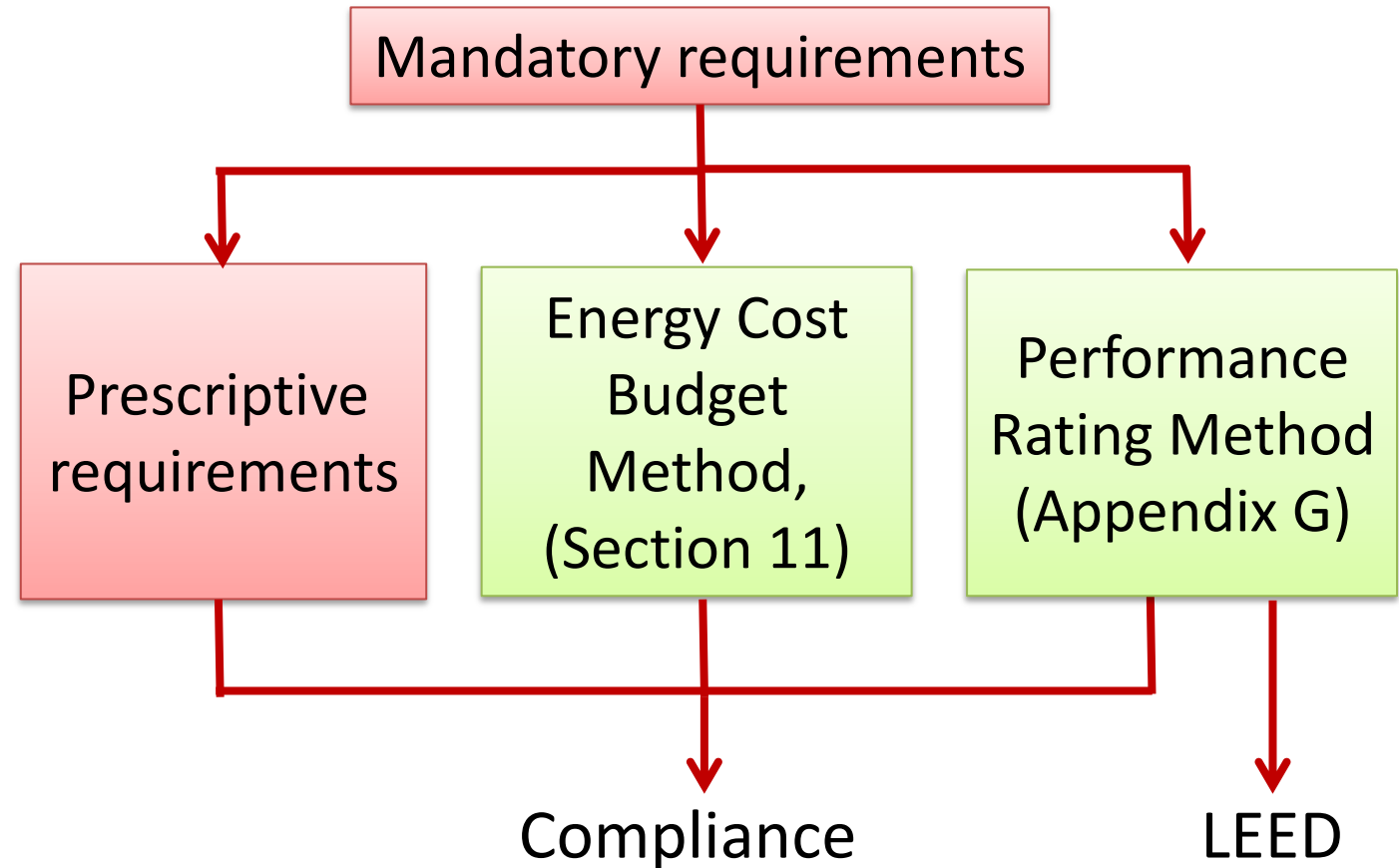
Compliance options



Roof - replacement	Options (Hawaii amendment) <ul style="list-style-type: none">▪ New construction requirements▪ Initial solar reflectance $\geq 85\%$ and aged reflectance $\geq 63\%$▪ At least one of:<ol style="list-style-type: none">1. EnergyStar compliant covering2. Radiant barrier3. Attic ventilation via solar fan(s), ridge ventilation or gable vents4. One or more exceptions in Section C402.3
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ASHRAE Standard 90.1-2016 Compliance



Free online viewer

https://ashrae.iwrapper.com/ASHRAE_PREVIEW_ONLY_STANDARDS/STD_90.1_2016_IP

Compliance roadmap

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Does my project need to comply?

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option 1

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option 2

Compliance
option 3

Which compliance options are available?

Envelope
Requirements

Mechanical
Requirements

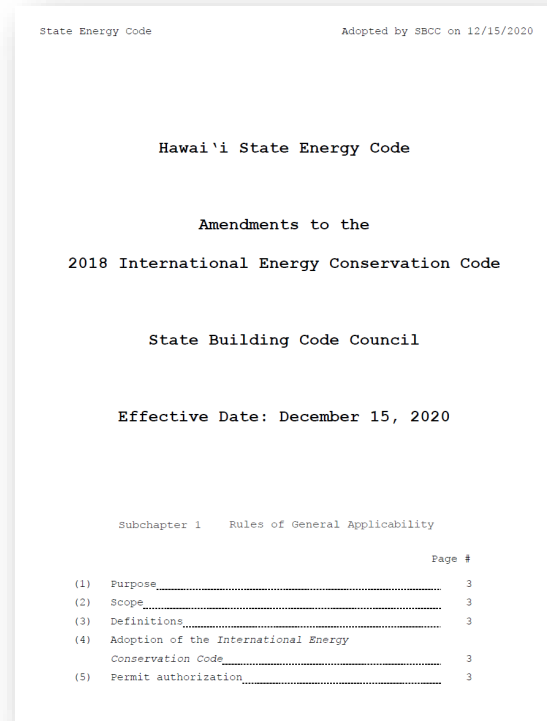
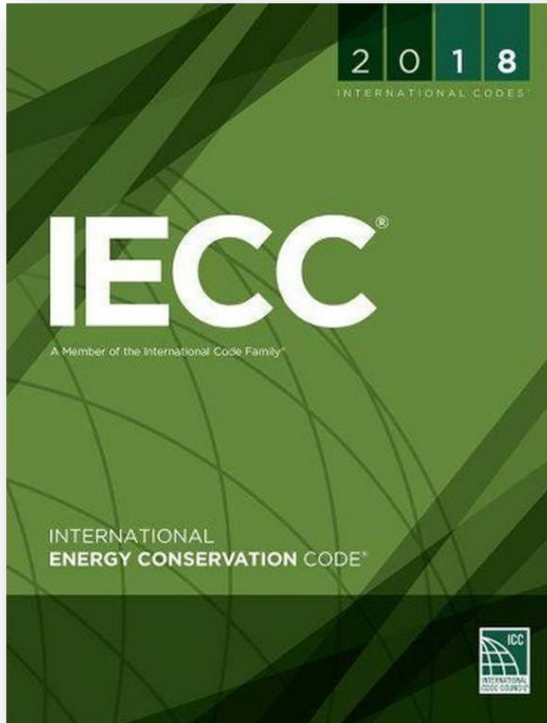
Electrical
Requirements

What are the requirements?

Construction Documents

What information needs to be in the plans and specs?

What are the requirements?



COMMERCIAL CHECKLIST		2018 IECC with State Amendments		ENVELOPE REQUIREMENTS	
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Wall – metal building	R-13 + R6.5 or U-0.079	C402.1, C402.2	Typically two layers of batt insulation. One installed horizontally between girts. The second layer draped outside the girts and compressed as the wall panel is installed.	<input type="checkbox"/> Insulation shown on plans <input type="checkbox"/> Insulation R-value on plans	
Wall – metal frame	R-13 + R-5 or U-0.077 (R-5 not required with reflectance ≥ 0.64 or shading PF ≥ 0.3)*	C402.1, C402.2*	Requires insulation in framing cavity plus a layer of continuous insulation (typically foam board). Cavity insulation complies on its own with shading or high reflectance. State amendment provides exceptions.	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans <input type="checkbox"/> Shading or wall reflectance shown (if exception is applied)	
Wall – wood frame and other	R-13 + R3.8 or R-20 or U-0.064 (R-3.8 not required with reflectance ≥ 0.64 or shading PF ≥ 0.3)*	C402.1, C402.2*	2x4 requires cavity insulation plus continuous insulation (with exception for shading or high reflectance). 2x6 OK with R-20 cavity insulation. State amendment provides exceptions.	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans <input type="checkbox"/> Shading or wall reflectance shown (if exception is applied)	

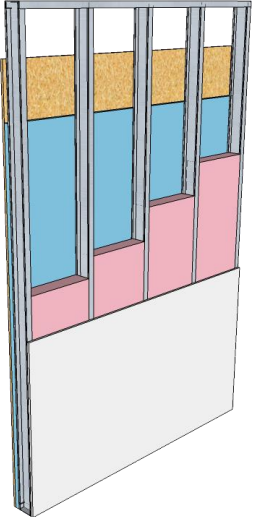
State amendments
12 pages

County amendments not
included in May 2021 checklist

What are the requirements?

Envelope

- Roof
- Walls
- Doors
- Low-slope roof membrane
- Window area and performance
- Skylight area and performance
- Air leakage



What are the requirements?

Mechanical systems

Commissioning

Zone isolation

Ventilation

Equipment efficiency

Hot gas bypass

Thermostatic controls

Hydronic part load controls

Pump isolation

Variable air volume system controls

Demand control ventilation

Parking garage ventilation

Energy recovery

Kitchen exhaust

Guest room AC and ventilation controls

Shutoff dampers

Fan power

Fan control

Cooling tower fan control

Heat recovery for water heating

Refrigeration

Duct and plenum insulation and sealing

Piping insulation



What are the requirements?

Service water heating

- Commissioning
- Equipment efficiency
- Heat traps for storage tanks
- Pipe insulation
- Maximum pipe length
- Circulation system controls
- Demand recirculation system controls
- Pools and spas



Courtesy Daniel Sandomire, Armstrong Builders



What are the requirements?

Lighting

Functional testing

Dwelling unit lighting

Interior lighting controls

- Occupant sensor
- Time switch
- Light reduction
- Daylight responsive
- Display and accent
- Sleeping and dwelling units

Interior lighting power

Exterior lighting control

Exterior lighting power

Gas lighting



What are the requirements?

Other electrical

Electricity meters

Electrical transformers

Electrical motors

Elevators and escalators

Voltage drop in feeders and branch circuits

Electrical sub-metering



What are the requirements?

Electric vehicle infrastructure

May be required by counties



Courtesy Rocky Mould

What are the requirements?

Additional Efficiency Package Options (C406.1)

Buildings must comply with at least one additional efficiency feature:

1. More efficient HVAC
2. Reduced lighting power density
3. Enhanced lighting controls
4. On-site renewable energy
5. Dedicated outdoor air system
6. High-efficiency SWH
7. Enhanced envelope performance
8. Reduced air infiltration

New in 2018



Compliance roadmap

Scope

Does my project need to comply?

Compliance
option 1

Compliance
option 2

Compliance
option 3

Which compliance options are available?

Envelope
Requirements

Mechanical
Requirements

Electrical
Requirements

What are the requirements?

Construction Documents

What information needs to be in the plans and specs?

Construction documents

Requirements are set by the Counties

May require designer compliance certification 

Example

COUNTY OF KAUAI
CHAPTER 12, KAUAI COUNTY BUILDING CODE
KAUAI COUNTY CODE 1987, AS AMENDED

ARTICLE 6 – ENERGY CONSERVATION CODE

To the best of my knowledge, this project's design substantially conforms to:

Section 12-6.3 Adoption of the International Energy Conservation Code (IECC)
Section 12-6.4 Local Amendments to the IECC
For **electrical and lighting systems** (Section C405 and C408).

COMPLIANCE METHOD

- 2015 IECC as amended. Mandatory & Prescriptive
- 2015 IECC as amended. Mandatory & Total Building Performance
- ASHRAE Standard 90.1-2013. Mandatory & Prescriptive
- ASHRAE Standard 90.1-2013. Mandatory & Energy Cost Budget

INFORMATION IN CONSTRUCTION DOCUMENTS

	YES	N/A
Interior Lighting		
Occupant sensor controls. C405.2.1	<input type="checkbox"/>	<input type="checkbox"/>
Time switch controls. C405.2.2	<input type="checkbox"/>	<input type="checkbox"/>
Daylight responsive controls. C405.2.3	<input type="checkbox"/>	<input type="checkbox"/>
Daylight zones on plans. C405.2.3.2 & C405.2.3.3	<input type="checkbox"/>	<input type="checkbox"/>
Guest room controls. C405.2.4	<input type="checkbox"/>	<input type="checkbox"/>
Interior lighting fixture schedule		
Input power for interior lighting fixtures. C405.4.1	<input type="checkbox"/>	<input type="checkbox"/>
Interior lighting fixture locations	<input type="checkbox"/>	<input type="checkbox"/>
Lighting control functional performance testing requirement. C408.3	<input type="checkbox"/>	<input type="checkbox"/>
Exterior lighting		
Exterior lighting controls. C405.2.5	<input type="checkbox"/>	<input type="checkbox"/>
Exterior lighting fixture schedule	<input type="checkbox"/>	<input type="checkbox"/>
Input power for exterior lighting fixtures	<input type="checkbox"/>	<input type="checkbox"/>
Exterior lighting fixture locations	<input type="checkbox"/>	<input type="checkbox"/>
Electrical		
Electrical transformer efficiency. C405.7	<input type="checkbox"/>	<input type="checkbox"/>
Tenant submetering. C405.10	<input type="checkbox"/>	<input type="checkbox"/>

FUNCTIONAL TESTING

C408.3.1 Functional testing. Prior to passing final inspection, the *registered design professional* shall provide evidence that the lighting control systems have been tested to ensure that control hardware and software are calibrated, adjusted, programmed and in proper working condition in accordance with the *construction documents* and manufacturer's instructions. Functional testing shall be in accordance with Sections C408.3.1.1 and C408.3.1.2 for the applicable control type.

NOTES

SIGNATURE:

DATE:

NAME:

TITLE:

LICENSE NO.:

Construction documents

Requirements are set by the Counties

May require designer compliance certification

2018 IECC Section C103.2

Information required on plans 

2018 IECC Section C103.2

1. Insulation materials and their R -values.
2. Fenestration U -factors and solar heat gain coefficients (SHGCs).
3. Area-weighted U -factor and solar heat gain coefficient (SHGC) calculations.
4. Mechanical system design criteria.
5. Mechanical and service water heating systems and equipment types, sizes and efficiencies.
6. Economizer description.
7. Equipment and system controls.
8. Fan motor horsepower (hp) and controls.
9. Duct sealing, duct and pipe insulation and location.
10. Lighting fixture schedule with wattage and control narrative.
11. Location of *daylight* zones on floor plans.
12. Air sealing details.

Construction documents

Requirements are set by the Counties

May require designer compliance certification

2018 IECC Section C103.2

Information required on plans

Recommendations in energy code checklists 

Items often missing from plans

Insulation R-value

Window SHGC

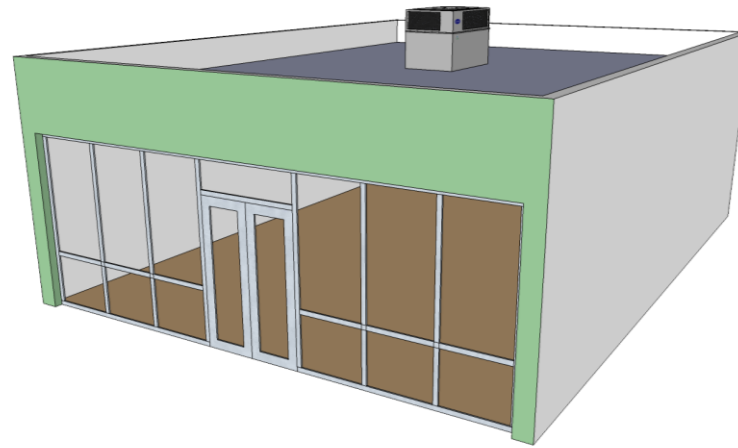
Lighting fixture input power

AC equipment efficiency and fan power

Notes	Info on Plans
of deck. If tapered, R- er than the requirement if verage U-factor	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans
insulation tapers to the	
lation. One parallel to by fabric liner. The compressed when roof oam block between	<input type="checkbox"/> Insulation R-value on plans <input type="checkbox"/> Thermal block indicated on plans
thedral ceilings, and of deck. ceiling is not allowed for	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans
led per NFRC 100 do not	<input type="checkbox"/> Insulation location on plans <input type="checkbox"/> Insulation R-value on plans

Section 3

Compliance Examples



Compliance examples

Non-conditioned building

Roof replacement

Roof repair or recover

Window replacement

New interior lighting system

Interior lighting retrofit

New exterior lighting

AC system replacement

AC added to non-conditioned space

Kitchen exhaust replacement

Does it have to comply?

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?

Examples - New non-conditioned building

New non-conditioned building

- Park restroom building
- Storage building



<https://www.staradvertiser.com/>

Does it have to comply?



Yes!

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?

- Interior lighting
- Exterior lighting (if applicable)
- Water heating (if applicable)
- Envelope?

Examples - New non-conditioned building

New non-conditioned building

- Park restroom building
- Storage building



<https://www.staradvertiser.com/>

Envelope requirements

2018 IECC

Section C402.1.1

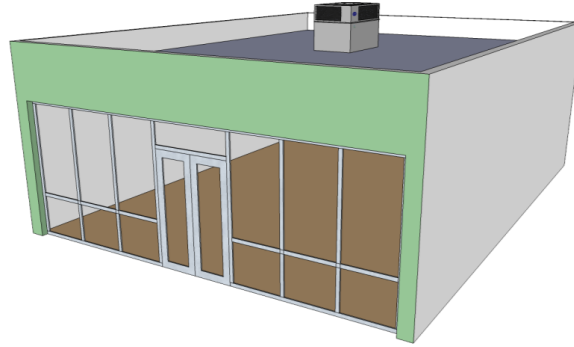
Buildings exempt from the envelope requirements

1. Peak design cooling energy <1.0 watt per square foot
2. Those that do not contain conditioned space.
3. Greenhouses.

County amendments may require envelope compliance for habitable non-conditioned spaces

Examples - Roof repair or recover

Repair or re-cover the roof on an existing building



Does it have to comply?

Which compliance options are available?

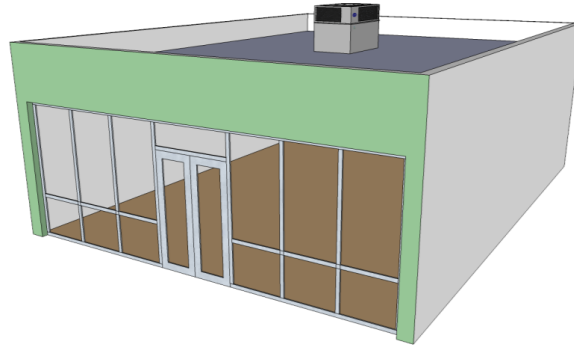
What are the requirements?

What information needs to be in the plans and specs?

Component/System	Requirement	Code Section	Plan Review Notes
Roof - repair	No requirement	C504	"Roof repair" is reconstruction or renewal of any part of an existing roof for the purpose of its maintenance.
Roof – recover	No requirement	C503.1	"Roof recover" is the process of installing an additional roof covering over an existing roof covering without removing the existing roof covering.

Examples - Roof replacement

Replace the roof on an existing building



Does it have to comply?

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?

Component/System	Requirement	Code Section	Plan Review Notes
Roof - replacement	<p>Options (Hawaii amendment)</p> <ul style="list-style-type: none"> ▪ New construction requirements ▪ Initial solar reflectance $\geq 85\%$ and aged reflectance $\geq 63\%$ ▪ At least one of: <ol style="list-style-type: none"> 1. EnergyStar compliant covering 2. Radiant barrier 3. Attic ventilation via solar fan(s), ridge ventilation or gable vents 4. One or more exceptions in Section C402.3 	C503.3.1*	<p>“Roof replacement” is the process of removing the existing roof covering, repairing any damaged substrate and installing a new roof covering.</p> <p>Exceptions listed in section C402.3 include:</p> <ol style="list-style-type: none"> 1. Portions covered by the following: <ul style="list-style-type: none"> ▪ Photovoltaic systems or components. ▪ Solar air or water-heating systems or components. ▪ Roof gardens or landscaped roofs. ▪ Above-roof decks or walkways. ▪ Skylights. ▪ HVAC systems and components, and other opaque objects mounted above the roof. 2. Portions shaded during summer solstice 3. Portions ballasted with stone 17 lb/sf

New construction roof insulation requirements

Roof insulation (Table C402.1.3)

	Type	Min. Insulation	
		Group R	Other
Roof	Insulation entirely above deck	R-25ci	R-20ci
	Metal building	R-19 + R-11 LS	R-19 + R-11 LS
	Attic and other	R-38	R-38

ci = continuous insulation
LS = layer system

Roof U-factor (Table C402.1.4)

	Type	Min. Insulation	
		Group R	Other
Roof	Insulation entirely above deck	U-0.039	U-0.048
	Metal building	U-0.035	U-0.035
	Attic and other	U-0.027	U-0.027



Examples - Window replacement

Replace windows in an existing building, including glazing and frame



goldenstatewindows.com

Does it have to comply?

Which compliance options are available?

What are the requirements?

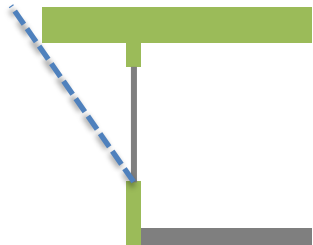
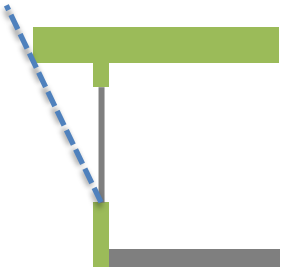
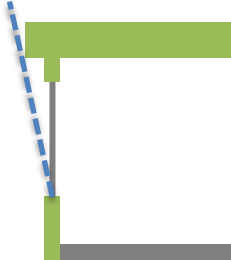
What information needs to be in the plans and specs?

Component/System	Requirement	Code Section	Plan Review Notes
Windows – maximum area	<ul style="list-style-type: none"> Total building window area after added windows \leq 30% of gross wall area Or, window area in space with added windows alone \leq 30% of gross wall area (\leq 40% when meeting daylighting requirements) 	C503.3.2	<p>If the project cannot comply with the prescriptive limit on window area when new windows are added, then it must comply with either Section C402.1.5 Component Performance Alternative or Section C407 Total Building Performance.</p> <p>If the existing building already exceeds the prescriptive window limit, then the alteration is exempt from the window area limit as long as window area is not increased.</p>
Window – U-factor and SHGC	Same as new construction. See the envelope checklist	C503.3.2 C401.2.1	Requirements do not apply when glass is replaced in an existing sash (C504.2).

← Repair does not need to comply

Envelope prescriptive requirements

Window maximum solar heat gain coefficient (SHGC) (C402.4)

	Large overhang 	Medium overhang 	Small overhang 
E/S/W	0.40	0.30	0.25
North	0.40	0.37	0.33

Area-weighted average SHGC allowed by Hawaii amendment

State amendment

Jalousie windows exempt



<https://breezway.com/>

Envelope prescriptive requirements

Window maximum U-factor (C402.4)

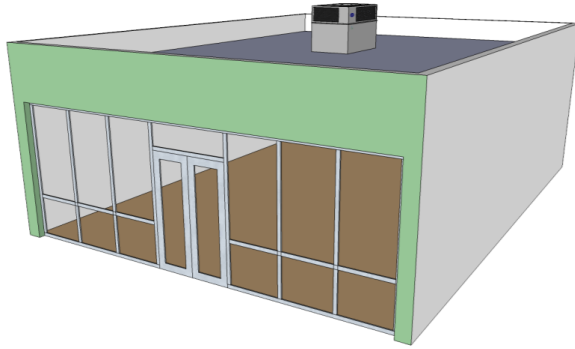
Maximum U-factor

- U-0.50 fixed windows
 - U-0.65 operable windows
 - U-1.10 doors
- Dual-pane, low-e typical
- Single-pane complies

Area-weighted average U-factor allowed

Examples - New interior lighting system

New lighting system in small office



Does it have to comply?

Which compliance options are available?

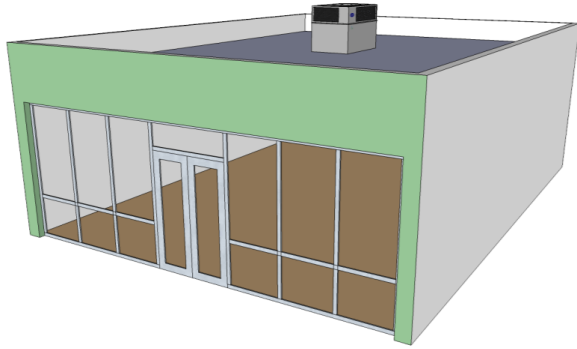
What are the requirements?

What information needs to be in the plans and specs?

Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans
Lighting system functional testing	<p>Prior to final inspection the registered design professional provides evidence of testing.</p> <ul style="list-style-type: none"> ▪ Occupant sensor controls ▪ Time-switch controls ▪ Daylight responsive controls <p>Construction documents specify that drawings, manuals and test report be provided to the owner within 90 days of certificate of occupancy.</p>	C408.3	Intent is that the lighting control systems have been tested to ensure that control hardware and software are calibrated, adjusted, programmed and in proper working condition in accordance with the construction documents and manufacturer's instructions	<input type="checkbox"/> Plans indicate that functional test certification documents will be provided to owner <input type="checkbox"/> Registered design professional provides evidence of testing

Examples - New interior lighting system

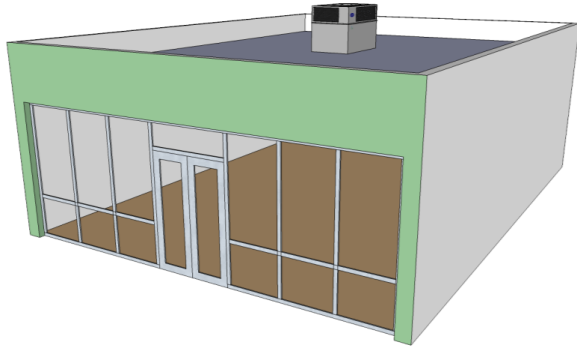
New lighting system in small office



Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans
Controls - occupant sensor	Required in many specific spaces. Manual-on type required in most cases.	C405.2.1	Required in these space types: 1. Classrooms/lecture/training rooms. 2. Conference/meeting/multipurpose rooms. 3. Copy/print rooms. 4. Lounges/breakrooms 5. Enclosed offices. 6. Open plan office areas. 7. Restrooms. 8. Storage rooms. 9. Locker rooms. 10. Other spaces 300 sf or less that are enclosed by floor-to-ceiling height partitions. 11. Warehouse storage areas	<input type="checkbox"/> Occupant sensor controls on plans, where applicable

Examples - New interior lighting system

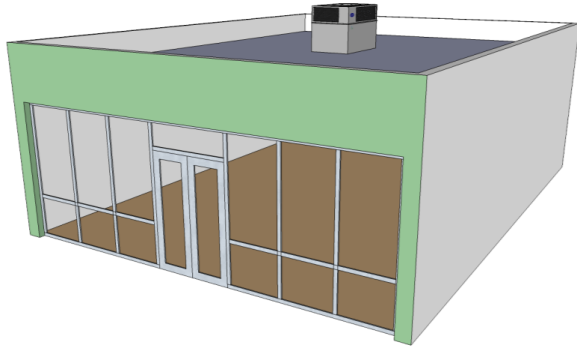
New lighting system in small office



Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans
Controls - time-switch	Required where occupant sensors are not used. Specific spaces exempt but must use light-reduction controls.	C405.2.2	Time switch controls not required in the following spaces if manual light-reduction controls are used: 1. Spaces where patient care is directly provided. 2. Spaces where an automatic shutoff would endanger occupant safety or security. 3. Lighting intended for continuous operation. 4. Shop and laboratory classrooms.	<input type="checkbox"/> Time switch controls on plans, where applicable

Examples - New interior lighting system

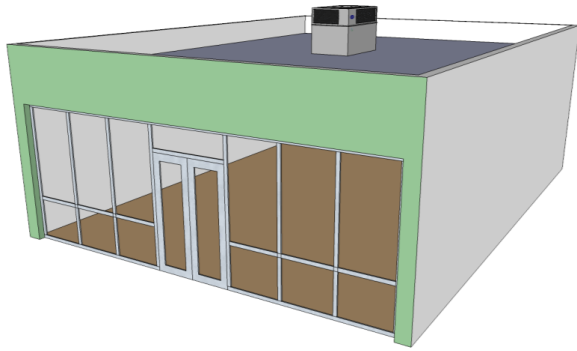
New lighting system in small office



Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans
Controls – light reduction	Required where occupant sensors are not used. Requires manual control to allow occupant to reduce lighting power by at least 50%	C405.2.2.2	Requires reasonably uniform illumination at the reduced light level. Not required for daylighted zones that meet the control requirements in C405.2.3	<input type="checkbox"/> Circuiting or controls on plans indicate multi-level control

Examples - New interior lighting system

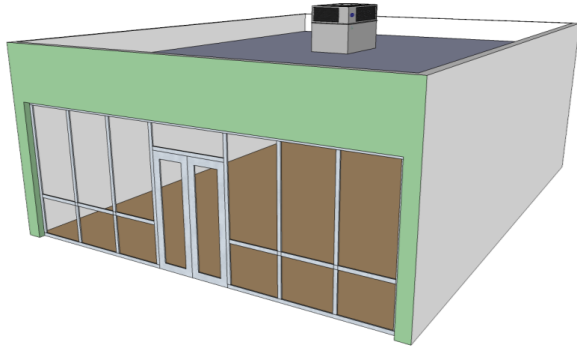
New lighting system in small office



Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans
<p>Controls - daylight-responsive</p>	<p>Required in spaces with $\geq 150W$ of lighting within daylight zones.</p> <p>Some exceptions, such as patient care areas and ground-floor retail.</p> <p>Exception for new buildings where the project's total lighting power is below a limit defined by an equation.</p> <p>Definitions provided for sidelit and toplit daylight zones.</p>	<p>C405.2.3</p>	<p>Sidelit daylight zone is the floor area adjacent to windows with a depth equal to the window head height and width equal to two feet to either side of the window.</p> <p>Toplit daylight zone is the floor area under a skylight extending to 0.7 times the ceiling height on all sides of the skylight.</p> <p>(See the code for further details and exceptions)</p> <p>The exception for new buildings set a limit based on the fraction of floor area in daylight zones, and ranges from 100% to 60% of the normal lighting power allowance.</p>	<p><input type="checkbox"/> Automatic daylight responsive lighting controls indicated, where applicable</p>

Examples - New interior lighting system

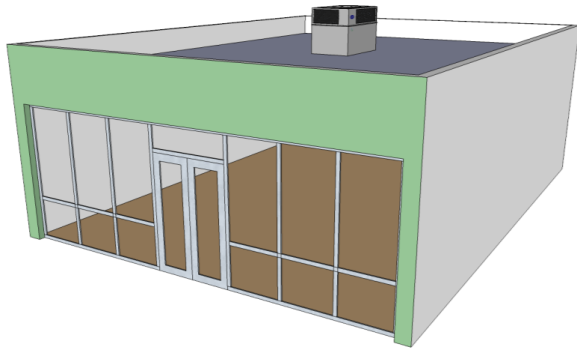
New lighting system in small office



Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans
Controls – display & accent lighting	Display lighting, accent lighting and display-case lighting controlled separately from general lighting and include either occupancy sensor control or time-switch control	C405.2.4		<input type="checkbox"/> Controls indicated on plans

Examples - New interior lighting system

New lighting system in small office



Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans
Total connected interior lighting power	Includes input power for all proposed luminaires, with exceptions for some lighting applications. Specifies how power is to be determined for different types of luminaires	C405.3.1	In general, use the rated input power for the luminaire. Track lighting is a special case, where the input power shall be one of the following <ul style="list-style-type: none"> ▪ Wattage of luminaires, but not less than 8 watts per linear foot ▪ The wattage limit of a permanent current-limiting device ▪ The wattage limit of the transformer 	<input type="checkbox"/> All fixtures located and identified on plans <input type="checkbox"/> Fixture schedule includes input power for each fixture
Interior lighting power allowance	Total connected power shall be no greater than allowance. Two calculation methods for allowance: <ul style="list-style-type: none"> ▪ Building area method ▪ Space-by-space method (includes extra allowance for retail and decorative lighting) 	C405.3.2	Power limits and some space types change between 2015 and 2018 IECC. Though not required by code, ideally the designer includes a table on the plans showing the allowed lighting power calculation (listing space types and floor areas) along with a total of the connected lighting power.	

Examples - New interior lighting system

TABLE C405.3.2(1)

INTERIOR LIGHTING POWER ALLOWANCES: BUILDING AREA METHOD

BUILDING AREA TYPE	LPD (w/ft ²)
Automotive facility	0.71
Convention center	0.76
Courthouse	0.90
Dining: bar lounge/leisure	0.90
Dining: cafeteria/fast food	0.79
Dining: family	0.78
Dormitory ^{a, b}	0.61
Exercise center	0.65
Fire station ^a	0.53
Gymnasium	0.68
Health care clinic	0.82
Hospital ^a	1.05
Hotel/Motel ^{a, b}	0.75
Library	0.78

Manufacturing facility	0.90
Motion picture theater	0.83
Multifamily ^c	0.68
Museum	1.06
Office	0.79
Parking garage	0.15
Penitentiary	0.75
Performing arts theater	1.18
Police station	0.80
Post office	0.67
Religious building	0.94
Retail	1.06
School/university	0.81
Sports arena	0.87
Town hall	0.80
Transportation	0.61
Warehouse	0.48
Workshop	0.90

← 0.82

← 1.26

← 0.66

For comparison, 2015 IECC allowance examples

Examples - New interior lighting system

Partial table

TABLE C405.3.2(2)
INTERIOR LIGHTING POWER ALLOWANCES: SPACE-BY-SPACE METHOD

COMMON SPACE TYPES ^a	LPD (watts/sq.ft)
Atrium	
Less than 40 feet in height	0.03 per foot in total height
Greater than 40 feet in height	0.40 + 0.02 per foot in total height
Audience seating area	
In an auditorium	0.63
In a convention center	0.82
In a gymnasium	0.65
In a motion picture theater	1.14
In a penitentiary	0.28
In a performing arts theater	2.03
In a religious building	1.53
In a sports arena	0.43

Locker room	0.48
Lounge/breakroom	
In a healthcare facility	0.78
Otherwise	0.62
Office	
Enclosed	0.93
Open plan	0.81
Parking area, interior	0.14
Pharmacy area	1.34
Restroom	
In a facility for the visually impaired (and not used primarily by the staff ^b)	0.96
Otherwise	0.85
Sales area	1.22
Seating area, general	0.42
Stairway (see Space containing stairway)	
Stairwell	0.58
Storage room	0.46
Vehicular maintenance area	0.56
Workshop	1.14

← 1.11
← 0.98

For comparison, 2015 IECC allowance examples

Extra allowances for

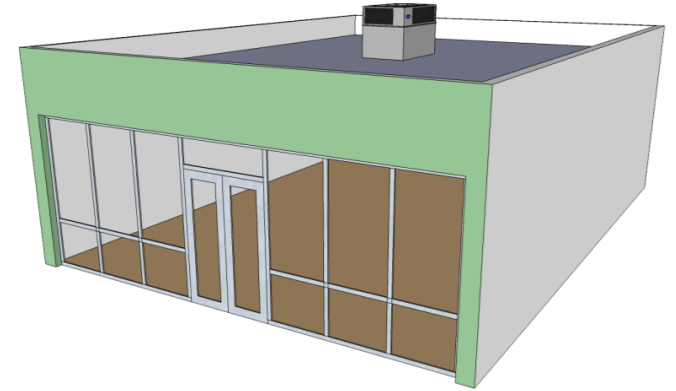
1. Sales areas
2. Decorative lighting or highlight art or exhibits

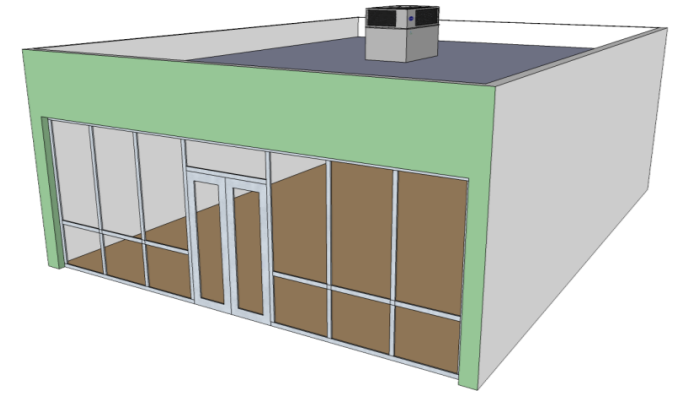
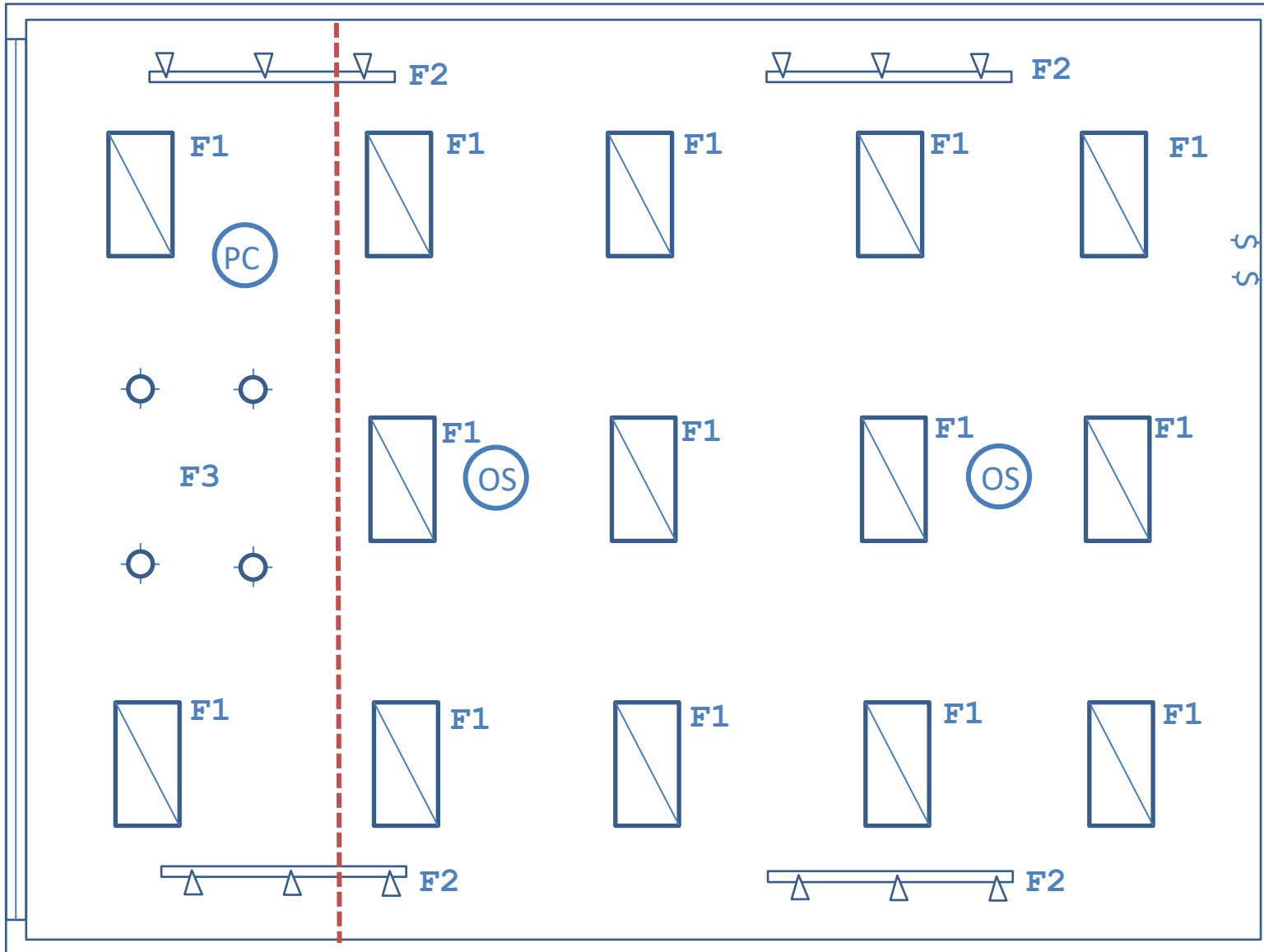
Examples - New interior lighting system

What information needs to be in the plans and specs?

- Notes indicate that functional test certification documents will be provided to owner
- Occupant sensor controls on plans, where applicable
- Time switch controls on plans, where applicable
- Circuiting or controls on plans indicate multi-level control, where applicable
- Automatic daylight responsive lighting controls indicated, where applicable
- Display and accent lighting controls indicated on plans
- Luminaires identified on plans
- Luminaire schedule with input power (ideally also quantity and total connected power)




New lighting system in small office





- Info on lighting plans**
- Luminaire IDs
- Occupant sensors
- Photocell for daylit zone
- Separate display switching

LUMINAIRE SCHEDULE

ID	Symbol	Description	Input Power	Qty	Total Power
F1		2'x4', recessed LED troffer, 120V	45W	14	630W
F2		8-ft track, three 15W LED lamps, 120V	64W	4	256W
F3		LED downlight, 120V	26W	4	104W
				Total	914W



Recommended

NOTES

Functional test certification documents for occupant sensors, time-switch controls and automatic daylighting controls shall be provided to the owner within 90 days of receipt of the certificate of occupancy, per 2018 IECC section C408.3.

Examples - Interior lighting system alteration

T8 fluorescent to LED conversion - lamp and driver retrofit in classrooms

Does it have to comply?

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?

Not required to comply.

Repairs where only the bulb, the ballast or both within the existing luminaires in a space are replaced, provided that the replacement does not increase the installed interior lighting power (C504)



Examples - Interior lighting system alteration

Replacement of existing fluorescent luminaires with LED luminaires in a classroom

Does it have to comply?

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?



Component/System	Requirement	Code Section	Plan Review Notes
Lighting systems	New lighting systems that are part of an alteration are required to meet new construction requirements. <ul style="list-style-type: none">▪ Exception if less than 10% of luminaires in a space are replaced and installed lighting power does not increase		Requirements do not apply when bulbs and/or ballasts are replaced within existing luminaires (C504.2)

Examples - New exterior lighting

Add wall-mounted exterior lighting to an existing building



Does it have to comply?

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?



<https://cltc.ucdavis.edu/project/adaptive-led-wall-packs>

Examples - New exterior lighting

Add wall-mounted exterior lighting to an existing building

Does it have to comply?

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?

Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans
Exterior lighting controls	<p>Photo cell and time-based control required.</p> <ul style="list-style-type: none"> For façade and landscape lighting, automatic on/off off-hour required. Otherwise, automatic reduction $\geq 30\%$ required during off-hours. Some exceptions apply. 	C405.2.6	<p>Automatically turn off lights as a function of daylight.</p> <p>In addition:</p> <ul style="list-style-type: none"> Façade and landscape lighting off no later than 1 hour after closing and on no earlier than 1 hour before opening. For all others controls automatically reduce lighting power by $\geq 30\%$ from midnight to 6am (or other options). 	<input type="checkbox"/> Controls indicated on plans
Exterior building lighting power	<p>Maximum allowed power listed in Table C405.4.2(2) includes base allowance plus allowances for lighted areas. Additional individual lighting power allowances in Table C405.4.3(3) may be applied only to luminaires serving those applications, such as drive-up windows. Allowances vary by lighting zone per Table C405.5.2(1)</p>	C405.4.2	<p>Power limits change between 2015 and 2018.</p> <p>Though not required by code, ideally the designer includes a table on the plans showing the allowed lighting power calculation separately for the standard exterior lighting allowance and for the individual lighting power allowances along with a total of the connected exterior lighting power.</p>	<input type="checkbox"/> All fixtures located and identified on plans <input type="checkbox"/> Fixture schedule includes input power for each fixture

Examples - New exterior lighting

Add wall-mounted exterior lighting to an existing building

Does it have to comply?

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?

Exceptions (C405.4.1)

1. Lighting *approved* because of safety considerations.
2. Emergency lighting automatically off during normal business operation.
3. Exit signs.
4. Specialized signal, directional and marker lighting associated with transportation.
5. Advertising signage or directional signage.
6. Integral to equipment or instrumentation and installed by its manufacturer.
7. Theatrical purposes, including performance, stage, film production and video production.
8. Athletic playing areas.
9. Temporary lighting.
10. Industrial production, material handling, transportation sites and associated storage areas.
11. Theme elements in theme/amusement parks.
12. Used to highlight features of art, public monuments, and the national flag.
13. Lighting for water features and swimming pools.
14. Lighting controlled from within dwelling units, where the lighting complies with Section R404.1.

Exterior Lighting Allowances

Table C405.4.2(2)



<https://cltc.ucdavis.edu/project/adaptive-led-wall-packs>

	LIGHTING ZONES			
	Zone 1	Zone 2	Zone 3	Zone 4
Base Site Allowance	350 W	400 W	500 W	900 W
Uncovered Parking Areas				
Parking areas and drives	0.03W/ft ²	0.04 W/ft ²	0.06 W/ft ²	0.08 W/ft ²
Building Grounds				
Walkways and ramps less than 10 feet wide	0.5 W/linear foot	0.5 W/linear foot	0.6 W/linear foot	0.7 W/linear foot
Walkways and ramps 10 feet wide or greater, plaza areas, special feature areas	0.10 W/ft ²	0.10 W/ft ²	0.11 W/ft ²	0.14 W/ft ²
Dining areas	0.65 W/ft ²	0.65 W/ft ²	0.75 W/ft ²	0.95 W/ft ²
Stairways	0.6 W/ft ²	0.7 W/ft ²	0.7 W/ft ²	0.7 W/ft ²
Pedestrian tunnels	0.12 W/ft ²	0.12 W/ft ²	0.14 W/ft ²	0.21 W/ft ²
Landscaping	0.03 W/ft ²	0.04 W/ft ²	0.04 W/ft ²	0.04 W/ft ²
Building Entrances and Exits				
Pedestrian and vehicular entrances and exits	14 W/linear foot of opening	14 W/linear foot of opening	21 W/linear foot of opening	21 W/linear foot of opening
Entry canopies	0.20 W/ft ²	0.25 W/ft ²	0.4 W/ft ²	0.4 W/ft ²
Loading docks	0.35 W/ft ²	0.35 W/ft ²	0.35 W/ft ²	0.35 W/ft ²
Sales Canopies				
Free-standing and attached	0.40 W/ft ²	0.40 W/ft ²	0.6 W/ft ²	0.7 W/ft ²
Outdoor Sales				
Open areas (including vehicle sales lots)	0.20 W/ft ²	0.20 W/ft ²	0.35 W/ft ²	0.50 W/ft ²
Street frontage for vehicle sales lots in addition to "open area" allowance	No allowance	7 W/linear foot	7 W/linear foot	21 W/linear foot

Exterior Lighting Allowances

Additional exterior lighting power

TABLE C405.4.2(3) INDIVIDUAL LIGHTING POWER ALLOWANCES FOR BUILDING EXTERIORS

	LIGHTING ZONES			
	Zone 1	Zone 2	Zone 3	Zone 4
Building facades	No allowance	0.075 W/ft ² of gross above-grade wall area	0.113 W/ft ² of gross above-grade wall area	0.15 W/ft ² of gross above-grade wall area
Automated teller machines (ATM) and night depositories	135 W per location plus 45 W per additional ATM per location			
Uncovered entrances and gatehouse inspection stations at guarded facilities	0.5 W/ft ² of area			
Uncovered loading areas for law enforcement, fire, ambulance and other emergency service vehicles	0.35 W/ft ² of area			
Drive-up windows and doors	200 W per drive through			
Parking near 24-hour retail entrances.	400 W per main entry			

The additional power shall be used only for the luminaires that are serving these applications and shall not be used for any other purpose

Examples - AC system replacement

Replace packaged rooftop AC unit



Does it have to comply?

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?

Component/System	Requirement	Code Section	Plan Review Notes
Mechanical systems	New heating, cooling and duct systems are required to meet new construction requirements.	C503.4	For example, replacement air conditioners must meet the efficiency requirements, and new ducts must meet the insulation requirements. Unaltered portions of the system are not required to comply.

Examples - AC system replacement

What are the requirements?

Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans
Ventilation	Outdoor air ventilation per IMC (International Mechanical Code)	C403.2.2	Natural or mechanical ventilation required for all spaces.	<input type="checkbox"/> Outdoor air ventilation rates listed on plans
HVAC equipment performance	Tables C403.3.2(1) - C403.3.2(9)	C403.3.2	<p>Cooling efficiency rated by SEER, EER, or kW/ton. Requirement varies by equipment type and cooling capacity.</p> <p>Efficiency changes from 2015:</p> <ul style="list-style-type: none"> Room air conditioners Gas-fired furnaces Axial-fan closed-circuit cooling towers 	<input type="checkbox"/> Cooling efficiency listed on plans <input type="checkbox"/> Cooling capacity listed on plans
Shutoff dampers	Dampers required on outdoor air intake and exhaust openings and stairway and shaft vents	C403.7.7	<p>Gravity dampers allowed in Hawaii's climate zone. Max. leakage at 1.0 in w.g.:</p> <ul style="list-style-type: none"> ≤20 cfm/ft² for dampers ≥ 24 in. ≤40 cfm/ft² for dampers < 24 in. 	
HVAC fans	When fan motors' total hp ≥ 5hp <ul style="list-style-type: none"> Allowable fan horsepower Motor nameplate horsepower Fan efficiency Fraction hp fan motors 	C403.8	<ul style="list-style-type: none"> Allowed fan hp = function of airflow. Nameplate hp limited to smallest that meets bhp requirement Fan efficiency grade ≥67; some exceptions Fractional hp motors ($1/12 \leq \text{hp} < 1\text{hp}$) must be electronically commutated motors (ECMs); some exceptions 	<input type="checkbox"/> Hp or bhp for all supply, return, exhaust, and terminal-unit fans on plans. <input type="checkbox"/> Airflow for all fans on plans.
Fan airflow control	Two-stage or variable airflow control	C403.8.5	<p>At least 2-stage fan control required:</p> <ul style="list-style-type: none"> DX cooling ≥ 65kBtu/hr Chilled water systems ≥0.25 hp fan 	<input type="checkbox"/> Fan control on plans (if applicable)

Examples - AC system replacement

What information needs to be in the plans and specs?

ID	Supply air flow	Outdoor air flow	Total cooling capacity	Fan brake horsepower	Fan motor horsepower	Cooling Efficiency		Notes
						(EER)	(IEER)	
AC-1	3,000	600	90,000	2.4	3	11.5	14.0	1,2

Notes

1. 2-stage fan speed control
2. OA and EA damper leakage < 20 cfm/ft² at 1.0" w.c.

Examples - AC added to non-conditioned space

Add AC to an existing space that is non-conditioned

Does it have to comply?

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?

Component/System	Requirement	Code Section	Plan Review Notes
Change in space conditioning	Full compliance is required for previously unconditioned spaces that are altered to become conditioned	C503.2	Exceptions <ul style="list-style-type: none">Envelope compliance if UA is no greater than 110% of target UA per C402.1.5.Total building performance compliance if proposed design energy cost is no greater than 110% of otherwise permitted energy cost.

Examples – Kitchen exhaust replacement

Kitchen exhaust system replacement in a school cafeteria



Does it have to comply?

Which compliance options are available?

What are the requirements?

What information needs to be in the plans and specs?

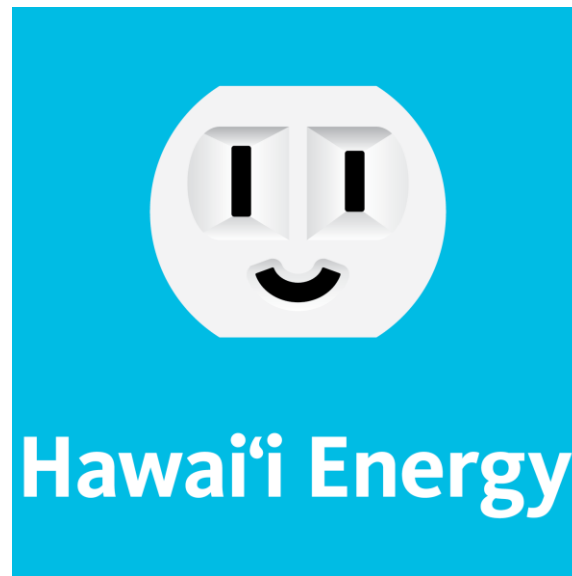
Component/System	Requirement	Code Section	Plan Review Notes	Info on Plans
Kitchen exhaust	<ul style="list-style-type: none"> ▪ Limit on direct makeup air in hood. ▪ For flow > 5,000 cfm <ul style="list-style-type: none"> ○ UL listed hoods required ○ Limit on cfm/ft ○ Additional requirements 	C403.7.5	<ul style="list-style-type: none"> ▪ Kitchen exhaust systems allowed ≤10% replacement air directly into hood. ▪ For kitchens > 5,000 cfm exhaust, UL listed hoods are required plus one of the following is required: 1) transfer air ≥50%, 2) demand-control ventilation, or 3) energy recovery 	<input type="checkbox"/> Kitchen hood and exhaust fan specs on plans

Examples that don't need to comply

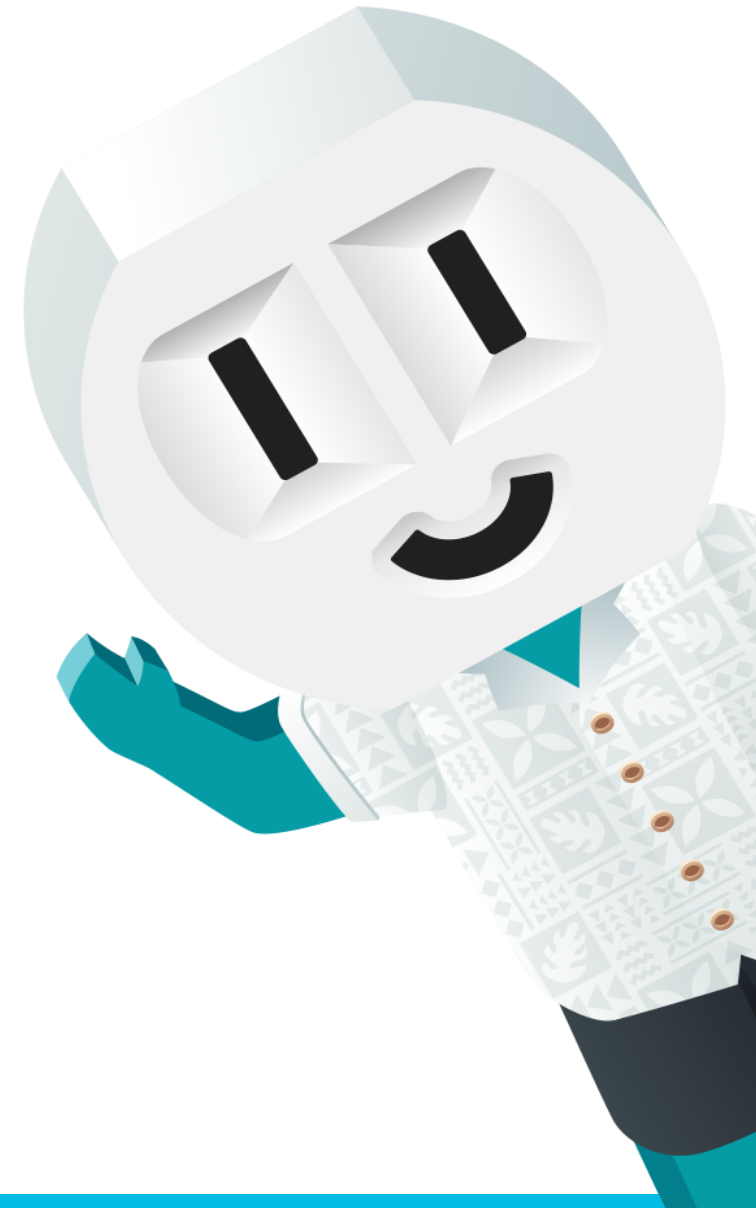
- Envelope for non-conditioned spaces
- Window glazing replacement in existing frame
- Wall when cavity is not exposed during alteration
- Roof repair or re-cover
- Lighting alteration replacing fewer than 10% of fixtures, if power doesn't increase
- Lighting bulb and ballast replacement
- Portions of AC system not replaced during an alteration

Section 4

Hawai'i Energy Incentives



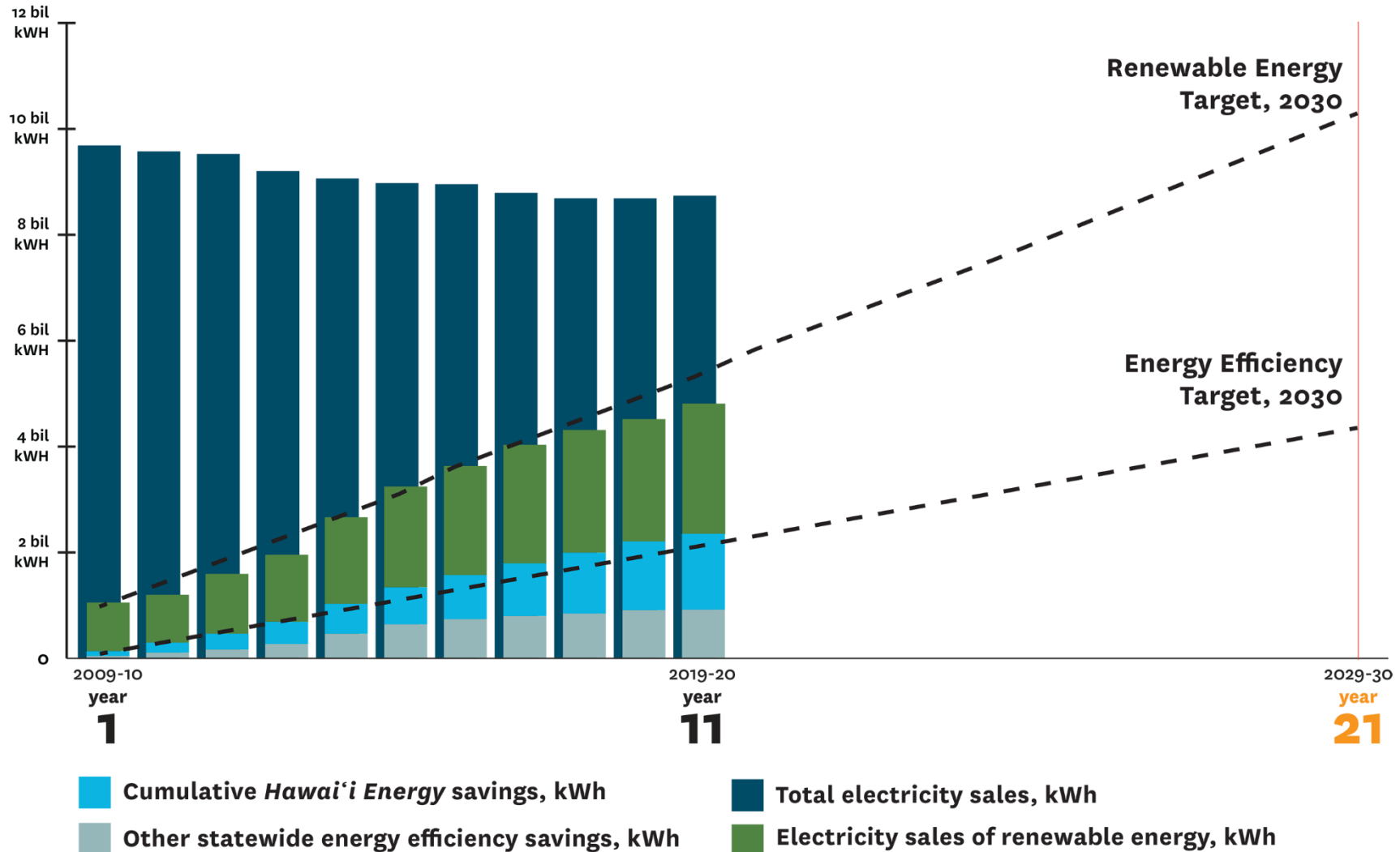
New Construction & Major Renovation



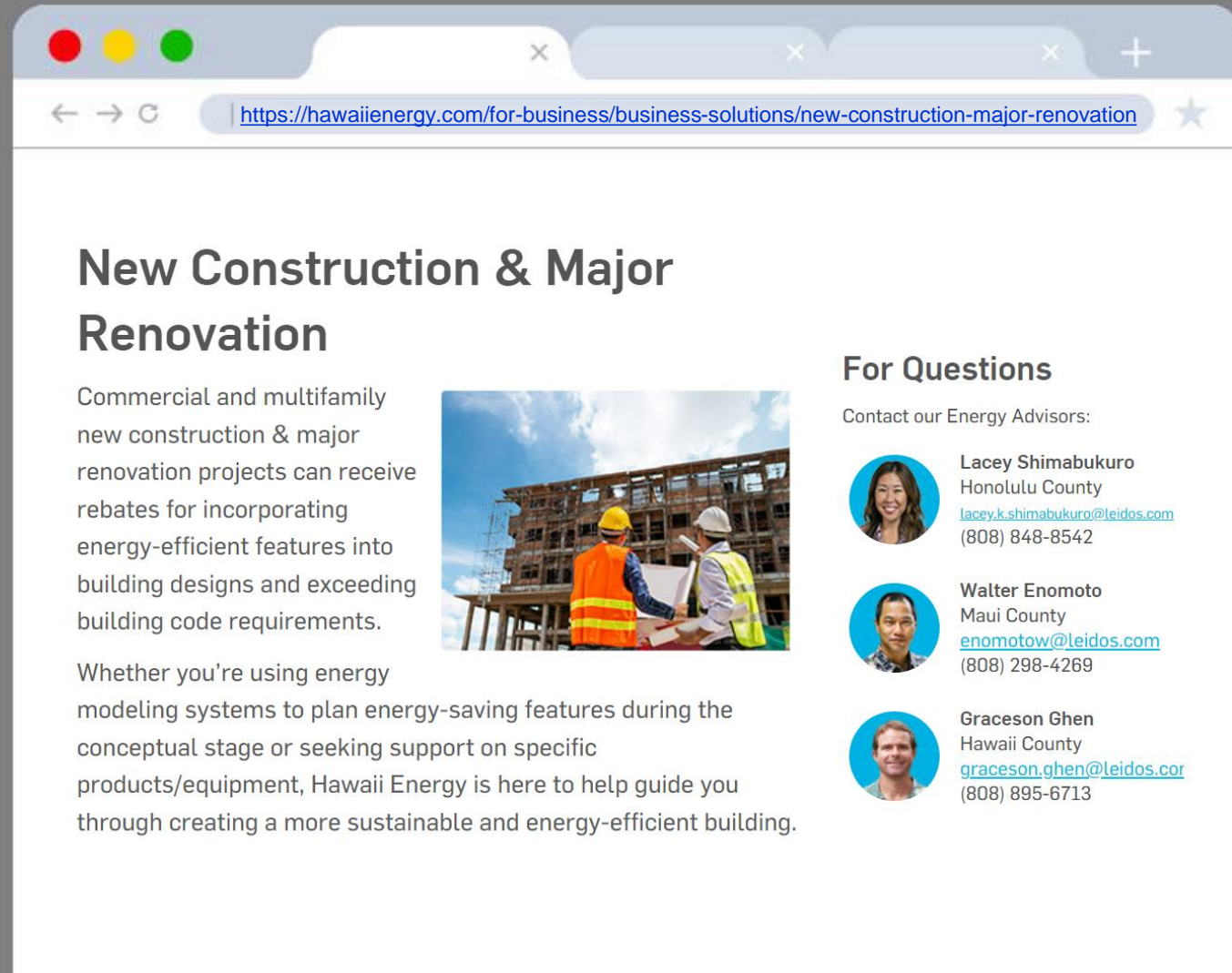
HAWAI'I CLEAN ENERGY INITIATIVE (HCEI)

Achieve 70% Clean Energy by 2030: 30% from Energy Efficiency, 40% from Renewable Energy

This 2030 goal is a milestone to achieving the 2045 HCEI target of 100% clean energy




New Construction & Major Renovation



The screenshot shows a web browser window with the URL <https://hawaiienergy.com/for-business/business-solutions/new-construction-major-renovation>. The page content includes a main heading, a paragraph of text, an image of construction workers, and a list of three energy advisors with their contact information.

New Construction & Major Renovation




Commercial and multifamily new construction & major renovation projects can receive rebates for incorporating energy-efficient features into building designs and exceeding building code requirements.



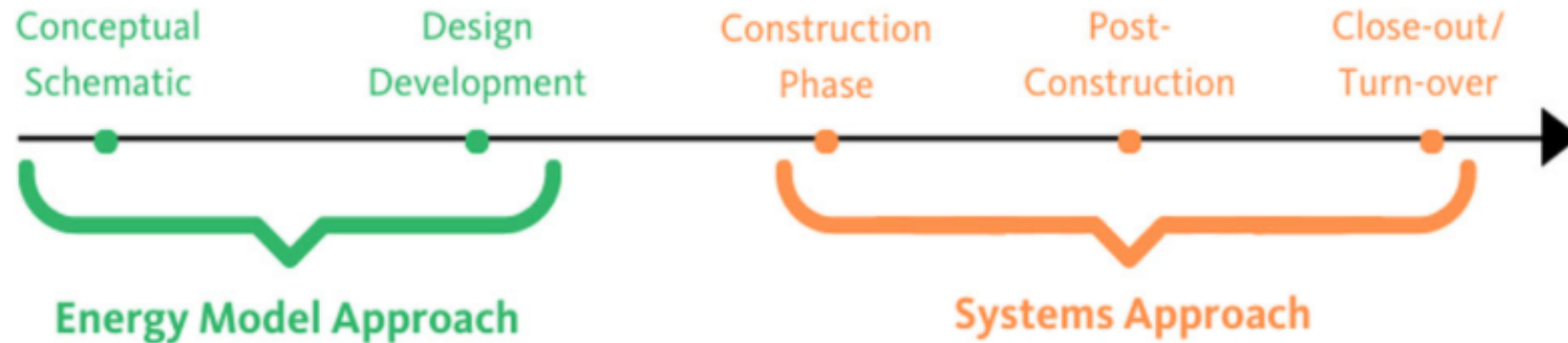
Whether you're using energy modeling systems to plan energy-saving features during the conceptual stage or seeking support on specific products/equipment, Hawaii Energy is here to help guide you through creating a more sustainable and energy-efficient building.

For Questions

Contact our Energy Advisors:

-  **Lacey Shimabukuro**
Honolulu County
lacey.k.shimabukuro@leidos.com
(808) 848-8542
-  **Walter Enomoto**
Maui County
enomotow@leidos.com
(808) 298-4269
-  **Graceson Ghen**
Hawaii County
graceson ghen@leidos.com
(808) 895-6713

New Construction & Major Renovation



Energy Model Approach (EMA) is an analysis during *the conceptual or schematic development stage of the design*.

Using this approach, our incentive is calculated and paid across three milestone stages: energy model, energy model report presentation, and post-construction.

Systems Approach (SA) is a method to identify and incorporate energy efficiency options during *the construction phase*.

Using this approach, Hawaii Energy will apply standard [prescriptive](#) and [custom rebates](#). Custom rebates are calculated at \$0.12/kWh based off energy savings and \$125/kW for demand reduction.

Incentives & Rebates

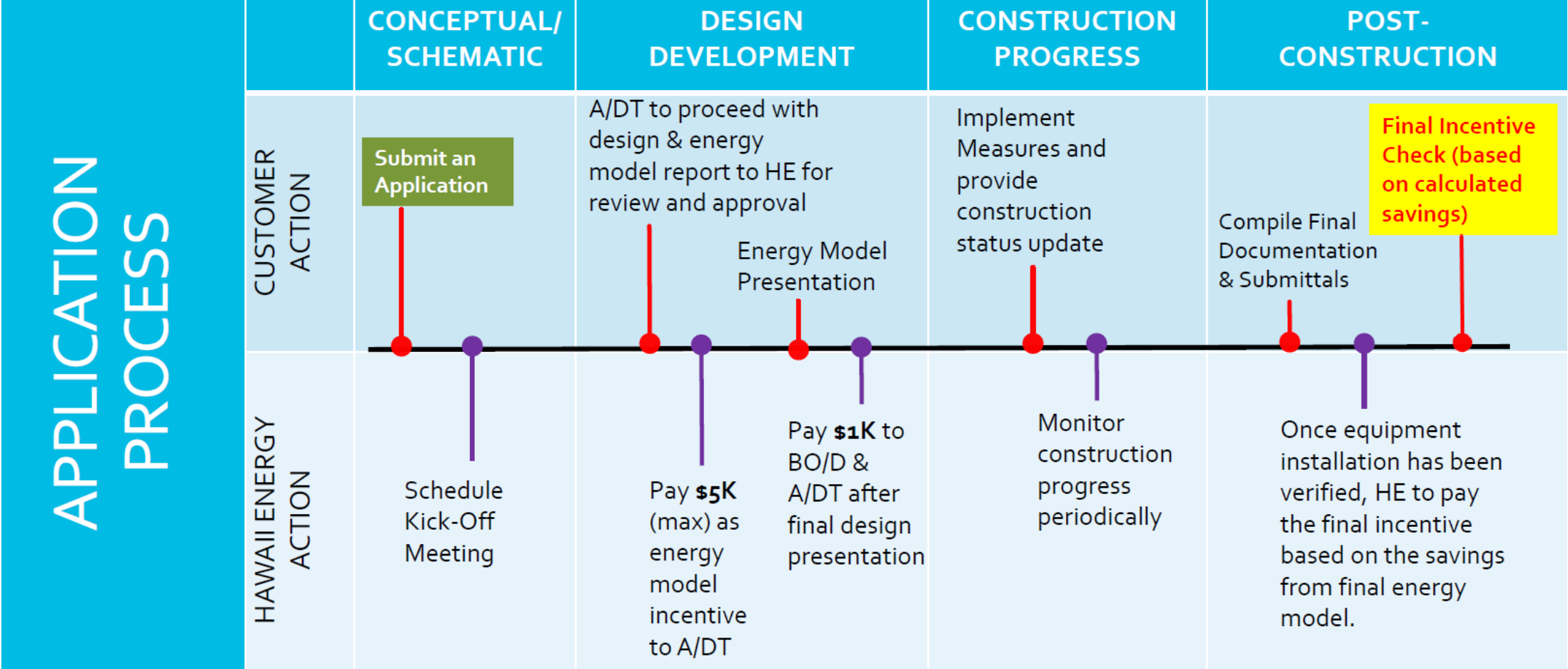
Energy Model Approach

- Up to **\$5,000** paid for energy model and report
- **\$1,000** paid to owner/developer AND **\$1,000** paid to architect/design team for energy model presentation
- **Energy saving rebates** calculated at \$0.12/kWh (based on savings predicted by energy model and capped at \$150,000)
- **Demand saving rebate** calculated at \$125/kW

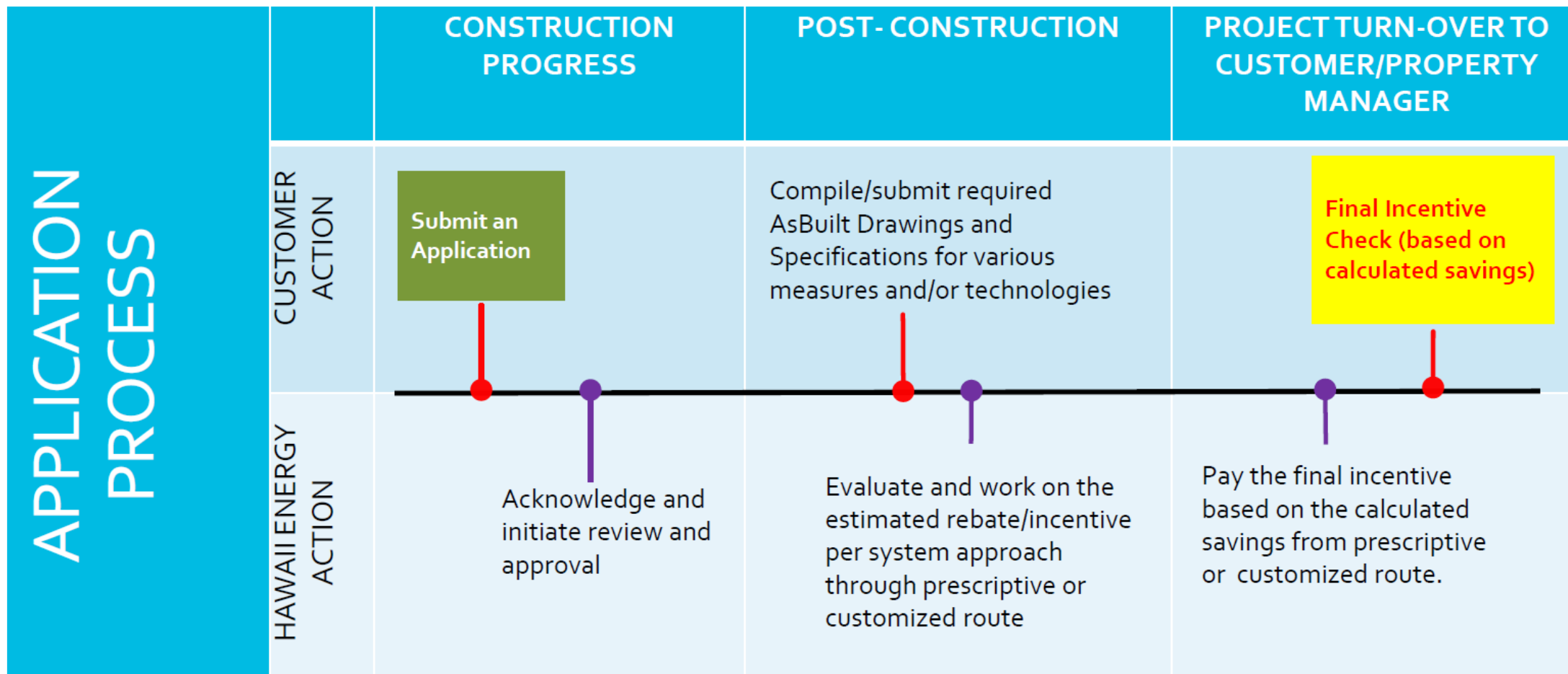
Systems Approach

- **Lighting rebates** calculated at \$0.12/kWh (based on energy savings)
- **Other Equipment** qualified through prescriptive or custom requirements at \$0.12/kWh for **energy savings** and \$125/kW for **demand savings**

Energy Model Approach



Systems Approach



Rebate Summary Sheet

Rebates



Hawaii Energy

Hawaii Energy makes it easy to implement your projects quick. We help you identify energy-saving opportunities and provide attractive financial incentives that significantly offset costs, reduce payback periods and positively impact your bottom line. To get started, call us at **839-8880** (Oahu) or **1-877-231-8222** (toll-free neighbor islands), or visit our website at HawaiiEnergy.com/for-businesses.

PLEASE NOTE: All incentives require a completed and signed application, relevant worksheets, product specifications and project invoices. All documents can be submitted via email to HawaiiEnergy@leidos.com or faxed to (808) 441-6068.

Important: AC system size is taken as the AHRI rated system capacity, not the nominal system capacity which is rounded to the nearest whole number. Please see corresponding worksheet for eligibility requirements

Chillers

Positive Displacement	\$45/ton
Centrifugal	\$45/ton
Air-cooled with condenser	\$45/ton

Air-Cooled Package/Split

Package/Split	Tier 1: \$100/ton
Package/Split	Tier 2: \$175/ton

Note: Refer to custom program for units with capacities greater than 600 tons.

Water-Cooled Package/Split

Package/Split	\$100/ton
---------------	-----------

Water-source Heat Pumps

Water-source heat pump	\$100/ton
------------------------	-----------

VRF Multisplit AC and Heat Pumps

Multisplit AC	\$250/ton
---------------	-----------

Variable Frequency Drives

VFD controls for HVAC fans; new construction > 7.5 hp not eligible	\$50 per HP
VFD controls for Chiller and Condenser Water pumps	\$80 per HP

Refrigeration & Kitchen Equipment

Refrigerators: New unit must be > 16 cu. ft.; trade-in must be > 14 cu. ft. Night covers: On existing open refrigerated display cases Anti-Sweat Heater Controls: Replacement of existing controls. New refrigerators/freezers and walk-in units manufactured after 1/1/09 not eligible.

Specialty Kitchen Equipment

Equipment Category	Incentive
ENERGY STAR® Refrigerators (Trade-in)	\$150 per unit
Refrigerated Night Covers	\$10 per lin. ft.
Anti-Sweat Heater Controls (for refrigerator/freezer)	\$40 per lin. ft.
Kitchen Exhaust Hood Demand Ventilation	\$700 per HP
ENERGY STAR® Commercial Kitchen Equipment	Various- see separate worksheet

Advanced Metering & Controls

Advanced metering: Retrofit only; new construction not eligible. Condos and small businesses must be master-metered. Projects are subject to pre-approval and meet other Program requirements.

Advanced Metering

Equipment Category	Incentive
Condominium submetering	\$150 per billed unit
Small Business / Tenant submetering	\$150 per billed unit

Controls

Equipment Category	Incentive
Energy Management Systems	\$0.12 per kWh
Hotel Room EMS	\$75 per unit
Garage Exhaust Ventilation	\$0.12 per kWh
Vending Machines	\$50 per system

Pumps & Motors

Pre-approval required. Existing equipment must not have VFD and all motors must meet CEE Premium Efficiency Standards. Please see corresponding worksheet for eligibility requirements

Motors

Equipment Category	Incentive
Electronically Commutative Motors (ECM) & Speed Control for Commercial Refrigeration (retrofit only)	\$85 each
Electronically Commutative Motors (ECM) & Speed Control for HVAC Fan Coil Applications	\$55 each
Premium Efficiency Motors	Refer to worksheet

Pumps

Equipment Category	Incentive
VFDs for Pool Pumps	\$225 per HP

- Pre-approval required
- 3HP or less (> 3HP see Customized)
- Existing equipment must not have VFD

VFD Domestic Water Pump System	\$3,000 + \$80 per HP reduced
--------------------------------	-------------------------------

- Retrofit only; pre-approval required
- Total HP must ≤ to existing system; limited to system reduction of ≤ 129HP.
- All motors must meet CEE Premium Efficiency Standards.

Customized Projects

Lighting projects must have a payback > 6 months. Non-lighting projects must have a payback > 1 year. Incentive cannot exceed 50% of incremental project cost.

Equipment Category	Equipment Life	Incentive
Lighting Projects	≤ 5 Years	\$0.08 / kWh
Lighting Projects	> 5 Years	\$0.12 / kWh
Non-Lighting Projects	≤ 5 Years	\$0.08 / kWh
Non-Lighting Projects	> 5 Years	\$0.12 / kWh

Water Heating

Heat pump requirements

Tons	5 - 11.25	> 11.25
COP	3.3	3.2

Please see corresponding worksheet for eligibility requirements

Commercial Water Heating

Equipment Category	Incentive
Heat Pump Water Heating	Based on size and COP
Commercial Solar Water Heating	\$250 / ton de-rated output

Whole Building Assistance

Requires pre-approval and must meet other Program requirements, see corresponding Rules & Requirements for details. Incentives capped by building square footage as well.

Whole Building Assistance

Equipment Category	Incentive
Re-Commissioning & Retro-Commissioning	1. 20¢ per sq.ft. of the commissioned facility up to \$30,000, but capped at 50% of the Re/Retro-Commissioning cost 2. Additional 8¢ per kWh saved in the first year
ASHRAE Level 2 Audit*	5¢ per sq. ft. of the audited facility up to \$15,000, but capped at 85% of the audit cost
ASHRAE Level 3 Audit*	10¢ per sq. ft. of the audited facility up to \$25,000, but capped at 85% of the audit cost

*Additional 10% will be applied to projects identified in audits (Level 2 & 3) and implemented within 2 years of audit completion.

Building Envelope

New construction, shaded or north-facing windows not eligible. Solar heat gain coefficient must be < 0.435 or shading coefficient < 0.5.

Building Envelope

Equipment Category	Incentive
Window Film	\$0.85 per sq. ft.

Incentive rate is halved for replacement window film, see worksheet

Customized Projects

Lighting projects must have a payback > 6 months. Non-lighting projects must have a payback > 1 year. Incentive cannot exceed 50% of incremental project cost.

Equipment Category	Equipment Life	Incentive
Lighting Projects	≤ 5 Years	\$0.08 / kWh
Lighting Projects	> 5 Years	\$0.12 / kWh
Non-Lighting Projects	≤ 5 Years	\$0.08 / kWh
Non-Lighting Projects	> 5 Years	\$0.12 / kWh

Transformers

- Commercial customer-sited and customer-owned transformer (not utility-owned)
- Must meet or exceed DOE 2016 efficiency standards
- Existing transformer must be manufactured/installed prior to 2007
 - Transformers installed after 2007 may still qualify on a case-by-case basis; contact Hawaii Energy for more information.
- Must serve the same load as the pre-existing transformer
- > 1000 kVA may qualify under the Custom Incentive Program

Equipment Category	Incentive
New Transformer	\$0.12 / kWh + \$125 per kW (5pm-9pm)

Electric Vehicle Charging Stations

Important: Available through September 30, 2019.

- UL-listed, dual-port, Level 2 EV Charging Stations with network connectivity
- Charging station usage for tenants, employees and/or authorized guests; not intended for fleet-charging, individually-owned parking stalls or single family homes
- Appropriate number of parking stalls and regulatory signage required

For more details: <https://hawaiienergy.com/evcharging>

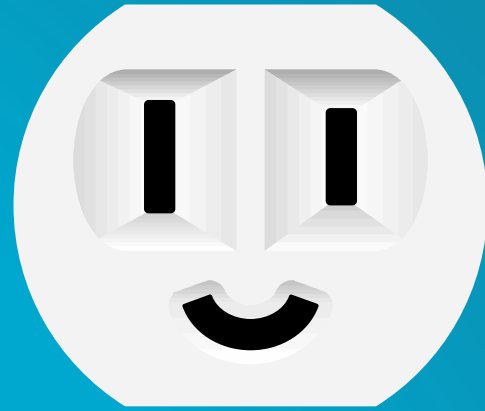
EV Charging Stations

Equipment Category	Incentive
Workplace: Place of business generally open between 7am-5pm	New installation: \$5,000 per dual-port station (i.e., no pre-existing station)
Multi-Unit Dwelling: Apartment/Condos with at least 8 parking stalls	Retrofit: \$1,500 per dual-port station (i.e., upgrade from a single-port to dual-port station)

New Construction

For new construction projects, contact us at hawaiienergy@leidos.com

Equipment Category	Incentive
Various measures that exceed code and will result in a more energy-efficient project, subject to Hawaii Energy approval.	Customized



Mahalo!

Stay Connected

Oahu: **537-5577** (Residential) **839-8880** (Business)

Neighbor Islands: **1-877-231-8222** toll-free

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Section 5

Wrap Up

Q&A

Howard Wiig, State Energy Office

Erik Kolderup, PE, Kolderup Consulting

Ramsey Brown, Hawaii Energy

Lacey Shimabukuro, Hawaii Energy

Evaluation Survey

<https://www.surveymonkey.com/r/33WFJD6>

Attendee Feedback Survey - Energy Code Webinar - December 9, 2021

1. Overall how satisfied were you with this webinar training?

- Very satisfied
- Satisfied
- Neither satisfied nor dissatisfied
- Dissatisfied
- Very dissatisfied

Comment

For more energy code information

Howard C. Wiig

Energy Analyst, Hawaii State Energy Office

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Howard.c.wiig@Hawaii.gov

2018 IECC available:

- <http://iccsafe.org/publications>
- <https://codes.iccsafe.org/content/iecc2018>

State Energy Code Website:

- <http://energy.hawaii.gov/hawaii-energy-building-code>

Hawaii Energy Code Website

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